

## Entity information

		Dec 2012
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2013-01-31
Company name		東亜石油株式会社
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		true
Tokyo Mothers		-
Tokyo Others		-
Osaka		-
Osaka 1st section		-
Osaka 2nd section		-
Osaka JASDAQ		-
Osaka Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		50080
URL		<a href="http://www.toaoil.co.jp">http://www.toaoil.co.jp</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2012-12-31
Representative		
Title		代表取締役社長
Name		山本 裕
Inquiries		
Title		経理財務担当取締役
Name		白木 郁
Tel		044-280-0600
Other		
Date of general shareholders' meeting (as planned)		2013-03-25
Dividend payable date (as planned)		2013-03-26
Annual securities report filing date (as planned)		2013-03-26
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		(百万円未満切捨て)

## Consolidated information

(in millions of yens)

	Dec 2013	Jun 2013	Dec 2012	Dec 2011
Consolidated information				
Consolidated financial results				
Consolidated operating results				
Consolidated income statements information				
Net sales				
Net sales			33,228	31,756
% change in net sales			0.046	-0.112
Operating income				
Operating income			1,286	1,894
% change in operating income			-0.321	-0.424
Ordinary income				
Ordinary income			867	1,540
% change in ordinary income			-0.437	-0.432
Net income				
Net income			190	672
% change in net income			-0.717	-0.517
Note to consolidated income statements information				
Comprehensive income				
Comprehensive income			308	822
Change in comprehensive income			-0.625	-0.444
Other consolidated operating results				
Net income per share			1.53	5.41
Diluted net income per share			-	-
Net income to shareholders' equity ratio			0.009	0.030
Ordinary income to total assets ratio			0.007	0.013
Operating income to net sales ratio			0.039	0.060
Note to consolidated operating results				
Investment profit (loss) on equity method			-	-
Note to consolidated operating results			-	
Consolidated financial positions				
Total assets			114,759	116,759
Net assets			24,154	24,351
Capital adequacy ratio			0.191	0.190
Net assets per share			176.19	178.65
Note to consolidated financial positions				
Owner's equity			21,919	22,226
Note to consolidated financial positions			-	
Consolidated cash flows				
Cash flows from operating activities			253	12,546
Cash flows from investing activities			-3,096	-3,942
Cash flows from financing activities			1,059	-7,465
Cash and equivalents, end of period			4,290	6,073
Note to consolidated cash flows				
Note to consolidated cash flows			-	
Note to consolidated financial results				
Note to consolidated financial results			-	
Dividends				
Dividend per share				
First quarter				
Result			-	-
Forecast	-			
Forecast (upper)	-			
Forecast (lower)	-			
Second quarter				
Result			0.00	0.00
Forecast	0.00			
Forecast (upper)	-			
Forecast (lower)	-			
Third quarter				
Result			-	-
Forecast	-			
Forecast (upper)	-			
Forecast (lower)	-			

Fiscal year end		
Result		4.00 4.00
Forecast	4.00	
Forecast (upper)	-	
Forecast (lower)	-	
Total		
Result		4.00 4.00
Forecast	4.00	
Forecast (upper)	-	
Forecast (lower)	-	
Total dividend paid		
Total dividend paid		497 497
Payout ratio (consolidated)		
Payout ratio		2.611 0.739
Payout ratio	-	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets		0.023 0.022
Note to dividends		
Note to dividends		-
Consolidated forecasts		
Title for consolidated forecasts	3. 平成25年12月期の連結業績予想(平成25年1月1日～平成25年12月31日)	
Preamble to consolidated forecasts		
Preamble to consolidated forecasts		-
Main table of consolidated forecasts		
Net sales		
Forecast	31,350	15,130
Forecast (upper)	-	-
Forecast (lower)	-	-
% change (forecast)	-0.057	-0.071
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Operating income		
Forecast	2,450	1,390
Forecast (upper)	-	-
Forecast (lower)	-	-
% change (forecast)	0.905	1.117
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Ordinary income		
Forecast	2,140	1,220
Forecast (upper)	-	-
Forecast (lower)	-	-
% change (forecast)	1.467	1.733
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Net income		
Forecast	1,190	690
Forecast (upper)	-	-
Forecast (lower)	-	-
% change (forecast)	5.244	5.208
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Net income per share		
Forecast	9.56	5.55
Forecast (upper)	-	-
Forecast (lower)	-	-
Note to consolidated forecasts		
Note to consolidated forecasts		-
Others		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
		-
Number of subsidiaries newly consolidated		
		-
Name of subsidiaries newly consolidated		
		-

Number of subsidiaries excluded from consolidation	-	
Name of subsidiaries excluded from consolidation	-	
Note to material changes in subsidiaries during this period		
Note to material changes in subsidiaries during this period	-	
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard	-	
Changes in accounting policies other than ones based on revisions of accounting standard	-	
Changes in accounting estimates	-	
Retrospective restatement	-	
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement	-	
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	124,435,000	124,435,000
Number of treasury stock at the end of fiscal year	22,803	21,979
Average number of shares	124,412,523	124,413,129
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

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## Non consolidated information

(in millions of yens)

	Dec 2013	Jun 2013	Dec 2012	Dec 2011
Non-consolidated information				
Summary of non-consolidated financial results				
Non-consolidated financial results				
Non-consolidated operating results				
Non-consolidated income statements information				
Net sales				
Net sales			31,599	22,842
% change in net sales			0.383	-0.184
Operating income				
Operating income			386	800
% change in operating income			-0.517	-0.642
Ordinary income				
Ordinary income			743	825
% change in ordinary income			-0.099	-0.611
Net income				
Net income			404	421
% change in net income			-0.040	-0.632
Other non-consolidated operating results				
Net income per share			3.26	3.39
Diluted net income per share			-	-
Note to non-consolidated operating results				
Note to non-consolidated operating results			-	
Non-consolidated financial positions				
Total assets			103,551	102,721
Net assets			19,878	19,970
Capital adequacy ratio			0.192	0.194
Net assets per share			159.78	160.52
Note to non-consolidated financial positions				
Owner's equity			19,878	19,970
Note to non-consolidated financial positions				
Note to non-consolidated financial positions			-	
Note to non-consolidated financial results				
Note to non-consolidated financial results			-	
Non-consolidated forecasts				
Title for non-consolidated forecasts	2. 平成25年12月期の個別業績予想(平成25年1月1日～平成25年12月31日)			
Preamble to non-consolidated forecasts				
Preamble to non-consolidated forecasts			-	
Main table of non-consolidated forecasts				
Net sales				
Forecast	29,750	14,260		
Forecast (upper)	-	-		
Forecast (lower)	-	-		
% change (forecast)	-0.059	-0.078		
% change (forecast-upper)	-	-		
% change (forecast-lower)	-	-		
Ordinary income				
Forecast	1,520	910		
Forecast (upper)	-	-		
Forecast (lower)	-	-		
% change (forecast)	1.045	3.745		
% change (forecast-upper)	-	-		
% change (forecast-lower)	-	-		
Net income				
Forecast	940	570		
Forecast (upper)	-	-		
Forecast (lower)	-	-		
% change (forecast)	1.321	-		
% change (forecast-upper)	-	-		
% change (forecast-lower)	-	-		
Net income per share				
Forecast	7.56	4.58		

Forecast (upper)	-	-
Forecast (lower)	-	-
Note to non-consolidated forecasts		
Note to non-consolidated forecasts	-	

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**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**