

## Entity information

Dec 2012

Company information		
FASF member mark		true
Document name		第3四半期決算短信 〔日本基準〕（連 結）
Filing date		2013-01-31
Company name		株式会社ツガミ
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo Others		-
Osaka		-
Osaka 1st section		-
Osaka 2nd section		-
Osaka JASDAQ		-
Osaka Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		61010
URL		http://www.tsugami.c o.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2013-03-31
Quarterly period		3
Representative		
Title		代表取締役 CEO
Name		西嶋 尚生
Inquiries		
Title		取締役 管理部長
Name		三浦 由博
Tel		03-3808-1711
Other		
Quarterly statement filing date (as planned)		2013-02-13
Supplemental material of quarterly results		true
Way of getting		-
Convening briefing of quarterly results		-
Target for briefing of quarterly results		-
Note to fraction processing method		(百万円未満切捨 て)

## Consolidated quarterly information

(in millions of yens)

	Mar 2013	Dec 2012	Mar 2012	Dec 2011
Consolidated information				
Consolidated financial results				
Consolidated operating results				
Consolidated income statements information				
Net sales				
Net sales		44,373		24,128
% change in net sales		0.839		-0.151
Operating income				
Operating income		7,360		2,127
% change in operating income		2.460		-0.361
Ordinary income				
Ordinary income		6,602		1,951
% change in ordinary income		2.383		-0.371
Net income				
Net income		4,031		1,255
% change in net income		2.211		-0.507
Note to consolidated income statements information				
Comprehensive income				
Comprehensive income		3,784		647
Change in comprehensive income		4.848		-0.769
Other consolidated operating results				
Net income per share		54.77		18.97
Diluted net income per share		53.98		18.72
Note to consolidated operating results				
Note to consolidated operating results		-		
Consolidated financial positions				
Total assets		44,026	50,757	
Net assets		30,855	27,717	
Capital adequacy ratio		0.690	0.539	
Net assets per share		412.91	372.21	
Note to consolidated financial positions				
Owner's equity		30,397	27,371	
Note to consolidated financial positions				
Note to consolidated financial positions		-		
Note to consolidated financial results				
Note to consolidated financial results		-		
Dividends				
Dividend per share				
First quarter				
Result	-		-	
Second quarter				
Result	6.00		5.00	
Third quarter				
Result	-		-	
Fiscal year end				
Result			5.00	
Forecast	6.00			
Forecast (upper)	-			
Forecast (lower)	-			
Total				
Result			10.00	
Forecast	12.00			
Forecast (upper)	-			
Forecast (lower)	-			
Correction of dividend forecast from the most recent dividend forecast				
Correction of dividend forecast from the most recent dividend forecast	-			
Note to dividends				
Note to dividends		-		
Consolidated forecasts				
Title for consolidated forecasts		3. 平成25年 3月期の 連結業績予想（平成2 4年 4月 1日～平成2 5年 3月31日）		

Preamble to consolidated forecasts	
Preamble to consolidated forecasts	-
Main table of consolidated forecasts	
Net sales	
Forecast	55,000
Forecast (upper)	-
Forecast (lower)	-
% change (forecast)	0.539
% change (forecast-upper)	-
% change (forecast-lower)	-
Operating income	
Forecast	8,800
Forecast (upper)	-
Forecast (lower)	-
% change (forecast)	1.153
% change (forecast-upper)	-
% change (forecast-lower)	-
Ordinary income	
Forecast	8,400
Forecast (upper)	-
Forecast (lower)	-
% change (forecast)	1.167
% change (forecast-upper)	-
% change (forecast-lower)	-
Net income	
Forecast	5,200
Forecast (upper)	-
Forecast (lower)	-
% change (forecast)	1.280
% change (forecast-upper)	-
% change (forecast-lower)	-
Net income per share	
Forecast	70.68
Forecast (upper)	-
Forecast (lower)	-
Note to consolidated forecasts	
Note to consolidated forecasts	-
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	-
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	true
Number of subsidiaries newly consolidated	2
Name of subsidiaries newly consolidated	TSUGAMI KOREA Co.,Ltd 浙江品川精密機械有限公司
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	-
Note to applying of specific accounting of the consolidated quarterly financial statements	
Note to applying of specific accounting of the consolidated quarterly financial statements	-
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones	

based on revisions of accounting standard	-		
Changes in accounting estimates	true		
Retrospective restatement	-		
Note to changes in accounting policies, accounting estimates and retrospective restatement			
Note to changes in accounting policies, accounting estimates and retrospective restatement	(注) 第1四半期より減価償却方法の変更を行っており、「会計方針の変更を会計上の見積もりの変更と区別することが困難な場合」に該当しております。詳細は、添付資料3ページ「2. サマリー情報（注記事項）に関する事項」（2）会計方針の変更・会計上の見積もりの変更・修正再表示をご覧ください。		
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	74,919,379	74,919,379	
Number of treasury stock at the end of fiscal year	1,301,838	1,382,906	
Average number of shares	73,598,999		66,181,462
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)	-		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.