

## Document and entity information

	Mar 2014	Dec 2013
Company information		
Company information		
FASF member mark		true
Document name		第3四半期決算短信 [日本基準](連結)
Filing date		2014-01-30
Company name		SHIZUKI ELECTRIC COMPANY INC.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		true
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		69940
URL		<a href="http://www.shizuki.co.jp">http://www.shizuki.co.jp</a>
Business category		
General Business	true	
Specific Business		-
Fiscal Year End	2014-03-31	
Quarterly period		3
Representative		
Title		代表執行役社長
Name		伊藤 薫
Inquiries		
Title		常務執行役管理本部長
Name		友松 哲也
Tel		0798-74-5821
Other		
Quarterly statement filing date (as planned)		2014-02-12
Supplemental material of quarterly results		-
Way of getting		-
Convening briefing of quarterly results		-
Target for briefing of quarterly results		-
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Quarterly operating results

(in millions of yens)

	Dec 2013	Dec 2012
Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	15,676	15,364
% change	2.0	-2.2

Operating income		
Operating income	1,480	1,294
% change	14.4	-3.2
Ordinary income		
Ordinary income	1,770	1,322
% change	33.9	-4.9
Net income		
Net income	1,174	657
% change	78.5	-22.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,483	706
Change in comprehensive income	110.0	-25.5
Other consolidated operating results		
Net income per share (Yen)	40.31	22.58
Diluted net income per share (Yen)	-	-
Note to consolidated operating results		
Note to operating results	-	

## Business Results-Quarterly financial positions

(in millions of yens)

	Dec 2013	Mar 2013
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	21,833	21,261
Net assets	16,136	14,903
Capital adequacy ratio (%)	73.3	69.6
Net assets per share (Yen)	549.39	507.68
Note to consolidated financial positions		
Owner's equity	16,001	14,792
Note to financial positions	-	

## Business Results-Note to quarterly business results

Dec 2013

Quarterly note to business results	
Quarterly note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Quarterly Dividends

(in millions of yens)

	Mar 2014	Dec 2013	Mar 2013
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-		-
Second quarter			
Result	4.00		3.50
Third quarter			
Result	-		-
Year end			
Result			4.00
Forecast	4.00		
Upper	-		
Lower	-		
Annual			
Result			7.50
Forecast	8.00		
Upper	-		
Lower	-		

Correction of dividend forecast from the most recent dividend forecast

Correction of dividend forecast from the most recent dividend forecast

Annual

-

Note to dividends

Note to dividends

Annual

-

## Quarterly Forecasts

(in millions of yens)

Mar 2014

Quarterly forecasts		Mar 2014
Quarterly forecasts		
Title for forecasts		3. 平成26年 3月期の 連結業績予想(平成25 年 4月 1日～平成26 年 3月31日)
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		21,500
Upper		-
Lower		-
% change		
Forecast		1.6
Upper		-
Lower		-
Operating income		
Operating income		
Forecast		1,920
Upper		-
Lower		-
% change		
Forecast		1.4
Upper		-
Lower		-
Ordinary income		
Ordinary income		
Forecast		2,200
Upper		-
Lower		-
% change		
Forecast		10.5
Upper		-
Lower		-
Net income		
Net income		
Forecast		1,370
Upper		-
Lower		-
% change		
Forecast		33.8
Upper		-
Lower		-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast		47.03
Upper		-
Lower		-
Note to consolidated forecasts		
Note to forecasts		-
Correction of financial forecast from the most recent financial forecast		
Correction of financial forecast from the most recent financial forecast		
Forecast		-

**Notes, Quarterly-Material changes in subsidiaries during this period changes**

## in scope of consolidations resulting from change in subsidiaries

Dec 2013

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

Dec 2013

Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	
Others	
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	-
Note to applying of specific accounting of the consolidated quarterly financial statements	
Note to applying of specific accounting of the consolidated quarterly financial statements	-

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

Dec 2013

Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies, accounting estimates and retrospective restatement	
Others	
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies, accounting estimates and retrospective restatement	
Note to changes in accounting policies, accounting estimates and retrospective restatement	-

## Notes, Quarterly-Number of issued and outstanding shares common stock

	Dec 2013	Mar 2013	Dec 2012
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	33,061,003	33,061,003	
Number of treasury stock at the end of fiscal year	3,934,798	3,924,108	
Average number of shares	29,131,735		29,139,660

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Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock) -

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**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**