

## Entity information

Sep 2013

|  |   |
|--|---|
| Company information                          |   |
| FASF member mark                             | true  |
| Document name                                | 第2四半期決算短信<br>[日本基準](連結)   |
| Filing date                                  | 2013-11-13  |
| Company name                                 | Takasago Thermal E<br>ngineering Co.,Ltd.                       |
| Stock exchange listings                      |   |
| Tokyo  | true  |
| Tokyo 1st section                            | true  |
| Tokyo 2nd section                            | -   |
| Tokyo Mothers                                | -   |
| Tokyo JASDAQ                                 | -   |
| Tokyo Others                                 | -   |
| Osaka  | -   |
| Osaka 1st section                            | -   |
| Osaka 2nd section                            | -   |
| Osaka JASDAQ                                 | -   |
| Osaka Others                                 | -   |
| Nagoya                                       | -   |
| Nagoya 1st section                           | -   |
| Nagoya 2nd section                           | -   |
| Nagoya Centrex                               | -   |
| Nagoya Others                                | -   |
| Sapporo                                      | -   |
| Sapporo                                      | -   |
| Sapporo Ambitious                            | -   |
| Sapporo Others                               | -   |
| Fukuoka                                      | -   |
| Fukuoka                                      | -   |
| Fukuoka Q-Board                              | -   |
| Fukuoka Others                               | -   |
| Green Sheet                                  | -   |
| Japan Securities Dealers Association         | -   |
| Securities code                              | 19690   |
| URL  | <a href="http://www.tte-net.co.jp">http://www.tte-net.co.jp</a> |
| Business category                            |   |
| General Business                             | true  |
| Specific Business                            | -   |
| Fiscal Year End                              | 2014-03-31  |
| Quarterly period                             | 2   |
| Representative                               |   |
| Title  | 取締役社長   |
| Name   | 大内 厚  |
| Inquiries                                    |   |
| Title  | 取締役専務執行役員<br>管理本部長  |
| Name   | 島 泰光  |
| Tel  | 03-3255-8212  |
| Other  |   |
| Quarterly statement filing date (as planned) | 2013-11-13  |
| Dividend payable date (as planned)           | 2013-12-09  |
| Supplemental material of quarterly results   | true  |
| Way of getting                               | -   |
| Convening briefing of quarterly results      | true  |
| Target for briefing of quarterly results     | -   |
| Note to fraction processing method           | (百万円未満切捨て)  |

## Consolidated quarterly information

(in millions of yens)

|  | Mar 2014 | Sep 2013 | Mar 2013 | Sep 2012 |
|--|----------|----------|----------|----------|
| Consolidated information   |          |          |          |          |
| Consolidated financial results   |          |          |          |          |
| Consolidated operating results   |          |          |          |          |
| Consolidated income statements information                             |          |          |          |          |
| Net sales  |          |          |          |          |
| Net sales  |          | 93,685   |          | 112,534  |
| % change in net sales  |          | -16.8    |          | 34.9     |
| Operating income   |          |          |          |          |
| Operating income   |          | -1,200   |          | -526     |
| % change in operating income   |          | -        |          | -        |
| Ordinary income  |          |          |          |          |
| Ordinary income  |          | -585     |          | -87      |
| % change in ordinary income  |          | -        |          | -        |
| Net income   |          |          |          |          |
| Net income   |          | -504     |          | -694     |
| % change in net income   |          | -        |          | -        |
| Note to consolidated income statements information                     |          |          |          |          |
| Comprehensive income   |          |          |          |          |
| Comprehensive income   |          | 2,263    |          | -1,344   |
| Change in comprehensive income   |          | -        |          | -        |
| Other consolidated operating results                                   |          |          |          |          |
| Net income per share (Yen)   |          | -6.66    |          | -9.13    |
| Diluted net income per share (Yen)                                     |          | -        |          | -        |
| Note to consolidated operating results                                 |          |          |          |          |
| Note to consolidated operating results                                 |          | -        |          |          |
| Consolidated financial positions                                       |          |          |          |          |
| Total assets   |          | 182,411  | 207,465  |          |
| Net assets   |          | 94,002   | 93,932   |          |
| Capital adequacy ratio (%)   |          | 49.4     | 43.6     |          |
| Note to consolidated financial positions                               |          |          |          |          |
| Owner's equity   |          | 90,175   | 90,371   |          |
| Note to consolidated financial positions                               |          |          |          |          |
| Note to consolidated financial positions                               |          | -        |          |          |
| Note to consolidated financial results                                 |          |          |          |          |
| Note to consolidated financial results                                 |          | -        |          |          |
| Dividends  |          |          |          |          |
| Dividend per share (Yen)   |          |          |          |          |
| First quarter  |          |          |          |          |
| Result   | -        |          | -        |          |
| Second quarter   |          |          |          |          |
| Result   | 12.50    |          | 12.50    |          |
| Third quarter  |          |          |          |          |
| Result   |          |          | -        |          |
| Forecast   | -        |          |          |          |
| Forecast (upper)   | -        |          |          |          |
| Forecast (lower)   | -        |          |          |          |
| Fiscal year end  |          |          |          |          |
| Result   |          |          | 12.50    |          |
| Forecast   | 12.50    |          |          |          |
| Forecast (upper)   | -        |          |          |          |
| Forecast (lower)   | -        |          |          |          |
| Total  |          |          |          |          |
| Result   |          |          | 25.00    |          |
| Forecast   | 25.00    |          |          |          |
| Forecast (upper)   | -        |          |          |          |
| Forecast (lower)   | -        |          |          |          |
| Correction of dividend forecast from the most recent dividend forecast |          |          |          |          |
| Correction of dividend forecast from the most recent dividend forecast | -        |          |          |          |
| Note to dividends  |          |          |          |          |
| Note to dividends  |          | -        |          |          |

| Consolidated forecasts   |   |
|--|---|
| Title for consolidated forecasts   | 3. 平成26年 3月期の<br>連結業績予想(平成2<br>5年 4月 1日～平成26<br>年 3月31日)  |
| Preamble to consolidated forecasts   |   |
| Preamble to consolidated forecasts   | -   |
| Main table of consolidated forecasts   |   |
| Net sales  |   |
| Forecast   | 243,000   |
| Forecast (upper)   | -   |
| Forecast (lower)   | -   |
| % change (forecast)  | -2.2  |
| % change (forecast-upper)  | -   |
| % change (forecast-lower)  | -   |
| Operating income   |   |
| Forecast   | 5,600   |
| Forecast (upper)   | -   |
| Forecast (lower)   | -   |
| % change (forecast)  | 56.8  |
| % change (forecast-upper)  | -   |
| % change (forecast-lower)  | -   |
| Ordinary income  |   |
| Forecast   | 6,400   |
| Forecast (upper)   | -   |
| Forecast (lower)   | -   |
| % change (forecast)  | 34.4  |
| % change (forecast-upper)  | -   |
| % change (forecast-lower)  | -   |
| Net income   |   |
| Forecast   | 3,700   |
| Forecast (upper)   | -   |
| Forecast (lower)   | -   |
| % change (forecast)  | 69.2  |
| % change (forecast-upper)  | -   |
| % change (forecast-lower)  | -   |
| Net income per share (Yen)   |   |
| Forecast   | 48.81   |
| Forecast (upper)   | -   |
| Forecast (lower)   | -   |
| Note to consolidated forecasts   |   |
| Note to consolidated forecasts   | (参考) 予想受注高(通<br>期) 240,000百万円   |
| Correction of financial forecast from the most recent<br>financial forecast  |   |
| Correction of financial forecast from the most<br>recent financial forecast  | -   |
| Others   |   |
| Material changes in subsidiaries during this period<br>(Changes in scope of consolidations resulting from<br>change is subsidiaries) |   |
| Material changes in subsidiaries during this<br>period (Changes in scope of consolidations<br>resulting from change is subsidiaries) | -   |
| Note to material changes in subsidiaries during this<br>period   |   |
| Note to material changes in subsidiaries during<br>this period   | -   |
| Applying of specific accounting of the consolidated<br>quarterly financial statements  |   |
| Applying of specific accounting of the<br>consolidated quarterly financial statements  | true  |
| Note to applying of specific accounting of the<br>consolidated quarterly financial statements  |   |
| Note to applying of specific accounting of the<br>consolidated quarterly financial statements  | 詳細は、添付資料4ペ<br>ージ「2. サマリー情報<br>(注記事項)に関する<br>事項 (2) 四半期連結<br>財務諸表の作成に特<br>有の会計処理の適用」<br>をご覧ください。 |

|  |            |            |            |
|--|------------|------------|------------|
| Changes in accounting policies, accounting estimates and retrospective restatement           |            |            |            |
| Changes in accounting policies based on revisions of accounting standard                     | -          |            |            |
| Changes in accounting policies other than ones based on revisions of accounting standard     | -          |            |            |
| Changes in accounting estimates  | -          |            |            |
| Retrospective restatement  | -          |            |            |
| Note to changes in accounting policies, accounting estimates and retrospective restatement   |            |            |            |
| Note to changes in accounting policies, accounting estimates and retrospective restatement   | -          |            |            |
| Number of issued and outstanding shares (common stock)                                       |            |            |            |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 85,765,768 | 85,765,768 |            |
| Number of treasury stock at the end of fiscal year   | 10,940,631 | 9,595,830  |            |
| Average number of shares   | 75,808,241 |            | 76,053,682 |
| Note to number of issued and outstanding shares (common stock)                               |            |            |            |
| Note to number of issued and outstanding shares (common stock)                               | -          |            |            |

**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**