

## Entity information

Sep 2013

Company information	
FASF member mark	true
Document name	第2四半期決算短信 (日本基準)(連結)
Filing date	2013-11-05
Company name	Morinaga & Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo Others	-
Osaka	-
Osaka 1st section	-
Osaka 2nd section	-
Osaka JASDAQ	-
Osaka Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	22010
URL	<a href="http://www.morinaga.co.jp">http://www.morinaga.co.jp</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2014-03-31
Quarterly period	2
Representative	
Title	代表取締役社長
Name	新井 徹
Inquiries	
Title	コーポレートコミュニケーション部長
Name	杉浦 俊明
Tel	03-3456-0117
Other	
Quarterly statement filing date (as planned)	2013-11-14
Supplemental material of quarterly results	true
Way of getting	-
Convening briefing of quarterly results	true
Target for briefing of quarterly results	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)

## Consolidated quarterly information

(in millions of yens)

	Mar 2014	Sep 2013	Mar 2013	Sep 2012
Consolidated information				
Consolidated financial results				
Consolidated operating results				
Consolidated income statements information				
Net sales				
Net sales		81,306		76,098
% change in net sales		6.8		6.5
Operating income				
Operating income		2,092		837
% change in operating income		149.9		-58.3
Ordinary income				
Ordinary income		2,360		1,124
% change in ordinary income		110		-52.6
Net income				
Net income		1,258		553
% change in net income		127.2		-51.7
Note to consolidated income statements information				
Comprehensive income				
Comprehensive income		2,337		-702
Change in comprehensive income		-		-
Other consolidated operating results				
Net income per share (Yen)		4.83		2.12
Diluted net income per share (Yen)		-		-
Note to consolidated operating results				
Note to consolidated operating results		-		
Consolidated financial positions				
Total assets		135,383	141,154	
Net assets		53,749	52,981	
Capital adequacy ratio (%)		39.3	37.2	
Note to consolidated financial positions				
Owner's equity		53,262	52,575	
Note to consolidated financial positions				
Note to consolidated financial positions		-		
Note to consolidated financial results				
Note to consolidated financial results		-		
Dividends				
Dividend per share (Yen)				
First quarter				
Result	-		-	
Second quarter				
Result	0.00		0.00	
Third quarter				
Result			-	
Forecast	-			
Forecast (upper)	-			
Forecast (lower)	-			
Fiscal year end				
Result			6.00	
Forecast	6.00			
Forecast (upper)	-			
Forecast (lower)	-			
Total				
Result			6.00	
Forecast	6.00			
Forecast (upper)	-			
Forecast (lower)	-			
Correction of dividend forecast from the most recent dividend forecast				
Correction of dividend forecast from the most recent dividend forecast	-			

Note to dividends	
Note to dividends	-
Consolidated forecasts	
Title for consolidated forecasts	3. 平成26年 3月期の 連結業績予想(平成2 5年 4月 1日 ~ 平成26 年 3月31日)
Preamble to consolidated forecasts	
Preamble to consolidated forecasts	-
Main table of consolidated forecasts	
Net sales	
Forecast	164,900
Forecast (upper)	-
Forecast (lower)	-
% change (forecast)	7.9
% change (forecast-upper)	-
% change (forecast-lower)	-
Operating income	
Forecast	4,000
Forecast (upper)	-
Forecast (lower)	-
% change (forecast)	48.4
% change (forecast-upper)	-
% change (forecast-lower)	-
Ordinary income	
Forecast	4,400
Forecast (upper)	-
Forecast (lower)	-
% change (forecast)	48
% change (forecast-upper)	-
% change (forecast-lower)	-
Net income	
Forecast	8,200
Forecast (upper)	-
Forecast (lower)	-
% change (forecast)	477.7
% change (forecast-upper)	-
% change (forecast-lower)	-
Net income per share (Yen)	
Forecast	31.49
Forecast (upper)	-
Forecast (lower)	-
Note to consolidated forecasts	
Note to consolidated forecasts	-
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	true
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the	-

consolidated quarterly financial statements			
Note to applying of specific accounting of the consolidated quarterly financial statements			
Note to applying of specific accounting of the consolidated quarterly financial statements	-		
Changes in accounting policies, accounting estimates and retrospective restatement			
Changes in accounting policies based on revisions of accounting standard	-		
Changes in accounting policies other than ones based on revisions of accounting standard	-		
Changes in accounting estimates	-		
Retrospective restatement	-		
Note to changes in accounting policies, accounting estimates and retrospective restatement			
Note to changes in accounting policies, accounting estimates and retrospective restatement	-		
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	270,948,848	270,948,848	
Number of treasury stock at the end of fiscal year	10,572,143	10,540,365	
Average number of shares	260,388,291		260,698,621
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)	-		

**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**