

## Entity information

Sep 2013

Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕 (連結)
Filing date	2013-10-31
Company name	YUMESHIN HOLDIN GS CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	true
Tokyo Others	-
Osaka	-
Osaka 1st section	-
Osaka 2nd section	-
Osaka JASDAQ	-
Osaka Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	23620
URL	<a href="http://www.yumeshin.co.jp">http://www.yumeshin.co.jp</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2013-09-30
Representative	
Title	代表取締役会長兼社長
Name	佐藤 真吾
Inquiries	
Title	取締役管理本部長
Name	佐藤 大央
Tel	03-5981-0672
Other	
Date of general shareholders' meeting (as planned)	2013-12-18
Dividend payable date (as planned)	2013-12-19
Annual securities report filing date (as planned)	2013-12-18
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)

## Consolidated information

(in millions of yens)

	Sep 2014	Sep 2013	Sep 2012
Consolidated information			
Consolidated financial results			
Consolidated operating results			
Consolidated income statements information			
Net sales			
Net sales		12,537	10,982
% change in net sales		14.2	61.1
Operating income			
Operating income		1,230	1,194
% change in operating income		3	120.1
Ordinary income			
Ordinary income		1,771	1,295
% change in ordinary income		36.7	187.2
Net income			
Net income		1,388	738
% change in net income		88	622.5
Note to consolidated income statements information			
Comprehensive income			
Comprehensive income		1,465	738
Change in comprehensive income		98.3	518.5
Other consolidated operating results			
Net income per share (Yen)		22.71	12.62
Diluted net income per share (Yen)		22.18	-
Net income to shareholders' equity ratio (%)		39.1	40.4
Ordinary income to total assets ratio (%)		20.1	18.1
Operating income to net sales ratio (%)		9.8	10.9
Note to consolidated operating results			
Investment profit (loss) on equity method		-	-
Note to consolidated operating results		-	
Consolidated financial positions			
Total assets		9,915	7,669
Net assets		5,378	2,335
Capital adequacy ratio (%)		50.4	27.4
Net assets per share (Yen)		79.26	35.85
Note to consolidated financial positions			
Owner's equity		4,996	2,098
Note to consolidated financial positions		-	
Consolidated cash flows			
Cash flows from operating activities		793	1,064
Cash flows from investing activities		180	202
Cash flows from financing activities		595	-151
Cash and equivalents, end of period		4,221	2,649
Note to consolidated cash flows			
Note to consolidated cash flows		-	
Note to consolidated financial results			
Note to consolidated financial results		-	
Dividends			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Forecast (upper)	-		
Forecast (lower)	-		
Second quarter			
Result		3.00	1.50
Forecast	10.00		
Forecast (upper)	-		
Forecast (lower)	-		
Third quarter			
Result		-	-
Forecast	-		
Forecast (upper)	-		
Forecast (lower)	-		
Fiscal year end			

Result		17.00	2.50
Forecast	10.00		
Forecast (upper)	-		
Forecast (lower)	-		
Total			
Result		20.00	4.00
Forecast	20.00		
Forecast (upper)	-		
Forecast (lower)	-		
Total dividend paid			
Total dividend paid		1,253	234
Payout ratio (consolidated) (%)			
Payout ratio (%)		88.1	31.7
Payout ratio (%)	-		
Ratio of total amount of dividends to net assets (consolidated) (%)			
Ratio of total amount of dividends to net assets (%)		34.7	12.8
Note to dividends			
Note to dividends		(注)平成26年9月期の配当予想については、レンジ形式により開示しておりますので、配当性向は記載しておりません。	
Consolidated forecasts			
Title for consolidated forecasts		3. 平成26年9月期の連結業績予想(平成25年10月1日～平成26年9月30日)	
Preamble to consolidated forecasts			
Preamble to consolidated forecasts	-		
Main table of consolidated forecasts			
Net sales			
Forecast	18,000		
Forecast (upper)	-		
Forecast (lower)	-		
% change (forecast)	43.6		
% change (forecast-upper)	-		
% change (forecast-lower)	-		
Ordinary income			
Forecast	-		
Forecast (upper)	4,200		
Forecast (lower)	3,200		
% change (forecast)	-		
% change (forecast-upper)	137.1		
% change (forecast-lower)	80.7		
Net income			
Forecast	-		
Forecast (upper)	2,600		
Forecast (lower)	2,100		
% change (forecast)	-		
% change (forecast-upper)	87.2		
% change (forecast-lower)	51.2		
Net income per share (Yen)			
Forecast	-		
Forecast (upper)	41.24		
Forecast (lower)	33.31		
Note to consolidated forecasts			
Note to consolidated forecasts	-		
Others			
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)			
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-		
Note to material changes in subsidiaries during this period			
Note to material changes in subsidiaries during this period	-		
Changes in accounting policies and accounting estimates, retrospective restatement			
Changes in accounting policies based on revisions of accounting standard	-		
Changes in accounting policies other than ones based on revisions of accounting standard	-		
Changes in accounting estimates	-		

Retrospective restatement	-	
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement	-	
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	74,573,440	74,573,440
Number of treasury stock at the end of fiscal year	11,532,486	16,032,485
Average number of shares	61,141,571	58,553,286
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

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## Non consolidated information

(in millions of yens)

	Sep 2014	Sep 2013	Sep 2012
Non-consolidated information			
Summary of non-consolidated financial results			
Non-consolidated financial results			
Non-consolidated operating results			
Non-consolidated income statements information			
Net sales			
Net sales		8,163	6,472
% change in net sales		26.1	18.5
Operating income			
Operating income		1,117	1,120
% change in operating income		-0.2	53.9
Ordinary income			
Ordinary income		1,698	1,089
% change in ordinary income		55.9	103.4
Net income			
Net income		1,378	645
% change in net income		113.5	164.6
Other non-consolidated operating results			
Net income per share (Yen)		22.55	11.03
Diluted net income per share (Yen)		22.02	-
Note to non-consolidated operating results			
Note to non-consolidated operating results		-	
Non-consolidated financial positions			
Total assets		8,489	6,424
Net assets		5,162	2,266
Capital adequacy ratio (%)		60.7	35.2
Net assets per share (Yen)		81.80	38.60
Note to non-consolidated financial positions			
Owner's equity		5,157	2,259
Note to non-consolidated financial results			
Note to non-consolidated financial results		-	
Non-consolidated forecasts			
Title for non-consolidated forecasts		2. 平成26年 9月期の 個別業績予想(平成2 5年10月 1日～平成2 6年 9月30日)	
Preamble to non-consolidated forecasts			
Preamble to non-consolidated forecasts		-	
Main table of non-consolidated forecasts			
Net sales			
Forecast		13,500	
Forecast (upper)		-	
Forecast (lower)		-	
% change (forecast)		65.4	
% change (forecast-upper)		-	
% change (forecast-lower)		-	
Ordinary income			
Forecast		-	
Forecast (upper)		4,150	
Forecast (lower)		3,150	
% change (forecast)		-	
% change (forecast-upper)		144.3	
% change (forecast-lower)		85.4	
Net income			
Forecast		-	
Forecast (upper)		2,600	
Forecast (lower)		2,100	
% change (forecast)		-	
% change (forecast-upper)		88.6	
% change (forecast-lower)		52.3	
Net income per share (Yen)			
Forecast		-	
Forecast (upper)		41.24	

Forecast (lower)	33.31
Note to non-consolidated forecasts	
Note to non-consolidated forecasts	-

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**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**