

## Entity information

Jun 2013

Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2013-08-19
Company name	KITAGAWA SEIKI CO.,LTD.
Stock exchange listings	
Tokyo	
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	true
Tokyo Others	-
Osaka	
Osaka 1st section	-
Osaka 2nd section	-
Osaka JASDAQ	-
Osaka Others	-
Nagoya	
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	
Japan Securities Dealers Association	-
Securities code	63270
URL	<a href="http://www.kitagawas-eiki.co.jp">http://www.kitagawas-eiki.co.jp</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2013-06-30
Representative	
Title	代表取締役社長
Name	北川 条範
Inquiries	
Title	取締役財務部長
Name	岡野 宏
Tel	0847-40-1200
Other	
Date of general shareholders' meeting (as planned)	2013-09-26
Annual securities report filing date (as planned)	2013-09-27
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト)
Note to fraction processing method	(百万円未満切捨て)

# Consolidated information

(in millions of yens)

	Jun 2014	Dec 2013	Jun 2013	Jun 2012
Consolidated information				
Consolidated financial results				
Consolidated operating results				
Consolidated income statements information				
Net sales				
Net sales			3,520	3,225
% change in net sales			9.1	-44.7
Operating income				
Operating income			137	-881
% change in operating income			-	-
Ordinary income				
Ordinary income			166	-926
% change in ordinary income			-	-
Net income				
Net income			157	-2,287
% change in net income			-	-
Note to consolidated income statements information				
Comprehensive income				
Comprehensive income			248	-2,318
Change in comprehensive income			-	-
Other consolidated operating results				
Net income per share (Yen)			22.64	-328.79
Diluted net income per share (Yen)			-	-
Net income to shareholders' equity ratio (%)			28.3	-141.1
Ordinary income to total assets ratio (%)			2.5	-10.9
Operating income to net sales ratio (%)			3.9	-27.3
Note to consolidated operating results				
Investment profit (loss) on equity method			-	-
Note to consolidated operating results			-	-
Consolidated financial positions				
Total assets			6,715	6,457
Net assets			922	679
Capital adequacy ratio (%)			9.8	7.1
Net assets per share (Yen)			94.32	65.90
Note to consolidated financial positions				
Owner's equity			656	458
Note to consolidated financial positions			-	-
Consolidated cash flows				
Cash flows from operating activities			614	697
Cash flows from investing activities			327	153
Cash flows from financing activities			-283	-642
Cash and equivalents, end of period			1,540	778
Note to consolidated cash flows				
Note to consolidated cash flows			-	-
Note to consolidated financial results				
Note to consolidated financial results			-	-
Dividends				
Dividend per share (Yen)				
First quarter				
Result				
Forecast	-		-	-
Forecast (upper)	-		-	-
Forecast (lower)	-		-	-
Second quarter				
Result				
Forecast	0.00		0.00	0.00
Forecast (upper)	-		-	-
Forecast (lower)	-		-	-
Third quarter				
Result				
Forecast	-		-	-

Forecast (upper)	-		
Forecast (lower)	-		
Fiscal year end			
Result		0.00	0.00
Forecast	0.00		
Forecast (upper)	-		
Forecast (lower)	-		
Total			
Result		0.00	0.00
Forecast	0.00		
Forecast (upper)	-		
Forecast (lower)	-		
Total dividend paid			
Total dividend paid		-	-
Payout ratio (consolidated) (%)			
Payout ratio (%)		-	-
Payout ratio (%)	-		
Ratio of total amount of dividends to net assets (consolidated) (%)			
Ratio of total amount of dividends to net assets (%)		-	-
Note to dividends			
Note to dividends		-	
Consolidated forecasts			
Title for consolidated forecasts		3. 平成26年 6月期の 連結業績予想（平成2 5年 7月 1日～平成2 6年 6月30日）	
Preamble to consolidated forecasts			
Preamble to consolidated forecasts	-		
Main table of consolidated forecasts			
Net sales			
Forecast	4,185	1,615	
Forecast (upper)	-	-	
Forecast (lower)	-	-	
% change (forecast)	18.9	-11.9	
% change (forecast-upper)	-	-	
% change (forecast-lower)	-	-	
Operating income			
Forecast	220	-45	
Forecast (upper)	-	-	
Forecast (lower)	-	-	
% change (forecast)	59.6	-	
% change (forecast-upper)	-	-	
% change (forecast-lower)	-	-	
Ordinary income			
Forecast	150	-95	
Forecast (upper)	-	-	
Forecast (lower)	-	-	
% change (forecast)	-10.1	-	
% change (forecast-upper)	-	-	
% change (forecast-lower)	-	-	
Net income			
Forecast	95	-80	
Forecast (upper)	-	-	
Forecast (lower)	-	-	
% change (forecast)	-39.7	-	
% change (forecast-upper)	-	-	
% change (forecast-lower)	-	-	
Net income per share (Yen)			
Forecast	13.65	-11.50	
Forecast (upper)	-	-	
Forecast (lower)	-	-	
Note to consolidated forecasts			
Note to consolidated forecasts	-		
Others			

Material changes in subsidiaries during this period  
(Changes in scope of consolidations resulting from

change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-	
Number of subsidiaries newly consolidated	-	
Name of subsidiaries newly consolidated	-	
Number of subsidiaries excluded from consolidation	-	
Name of subsidiaries excluded from consolidation	-	
Note to material changes in subsidiaries during this period		
Note to material changes in subsidiaries during this period	-	
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard	-	
Changes in accounting policies other than ones based on revisions of accounting standard	-	
Changes in accounting estimates	-	
Retrospective restatement	-	
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement	-	
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	6,959,600	6,959,600
Number of treasury stock at the end of fiscal year	1,796	1,721
Average number of shares	6,957,835	6,957,879
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

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## Non consolidated information

(in millions of yens)

	Jun 2014	Dec 2013	Jun 2013	Jun 2012
Non-consolidated information				
Summary of non-consolidated financial results				
Non-consolidated financial results				
Non-consolidated operating results				
Non-consolidated income statements information				
Net sales				
Net sales			2,322	2,136
% change in net sales			8.7	-57
Operating income				
Operating income			0	-925
% change in operating income			-	-
Ordinary income				
Ordinary income			15	-950
% change in ordinary income			-	-
Net income				
Net income			118	-2,293
% change in net income			-	-
Other non-consolidated operating results				
Net income per share (Yen)			17.03	-329.65
Diluted net income per share (Yen)			-	-
Note to non-consolidated operating results				
Note to non-consolidated operating results			-	
Non-consolidated financial positions				
Total assets			5,129	5,446
Net assets			192	40
Capital adequacy ratio (%)			3.8	0.7
Net assets per share (Yen)			27.69	5.78
Note to non-consolidated financial positions				
Owner's equity			192	40
Note to non-consolidated financial positions			-	
Note to non-consolidated financial results				
Note to non-consolidated financial results			-	
Non-consolidated forecasts				
Title for non-consolidated forecasts	2. 平成26年 6月期の個別業績予想（平成25年 7月 1日～平成26年 6月30日）			
Preamble to non-consolidated forecasts				
Preamble to non-consolidated forecasts				
Main table of non-consolidated forecasts				
Net sales				
Forecast	3,080		1,140	
Forecast (upper)	-		-	
Forecast (lower)	-		-	
% change (forecast)	32.6		-25.9	
% change (forecast-upper)	-		-	
% change (forecast-lower)	-		-	
Operating income				
Forecast	110		-70	
Forecast (upper)	-		-	
Forecast (lower)	-		-	
% change (forecast)	-		-	
% change (forecast-upper)	-		-	
% change (forecast-lower)	-		-	
Ordinary income				
Forecast	5		-120	
Forecast (upper)	-		-	
Forecast (lower)	-		-	
% change (forecast)	-68.4		-	
% change (forecast-upper)	-		-	
% change (forecast-lower)	-		-	

Net income		
Forecast	30	-95
Forecast (upper)	-	-
Forecast (lower)	-	-
% change (forecast)	-74.7	-
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Net income per share (Yen)		
Forecast	4.31	-13.65
Forecast (upper)	-	-
Forecast (lower)	-	-
Note to non-consolidated forecasts		
Note to non-consolidated forecasts	-	

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.