

Entity information

Mar 2013

Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕 (連結)
Filing date	2013-05-15
Company name	株式会社AOI Pro.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo Others	-
Osaka	-
Osaka 1st section	-
Osaka 2nd section	-
Osaka JASDAQ	-
Osaka Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	96070
URL	http://www.aoi-pro.com/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2013-03-31
Representative	
Title	代表取締役社長
Name	藤原 次彦
Inquiries	
Title	専務取締役
Name	八重樫 悟
Tel	03-3779-8000
Other	
Date of general shareholders' meeting (as planned)	2013-06-26
Dividend payable date (as planned)	2013-06-27
Annual securities report filing date (as planned)	2013-06-26
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)

Consolidated information

(in millions of yens)

	Mar 2014	Sep 2013	Mar 2013	Mar 2012
Consolidated information				
Consolidated financial results				
Consolidated operating results				
Consolidated income statements information				
Net sales				
Net sales			25,568	21,671
% change in net sales			0.180	0.355
Operating income				
Operating income			1,381	1,499
% change in operating income			-0.079	0.014
Ordinary income				
Ordinary income			1,383	1,454
% change in ordinary income			-0.049	0.529
Net income				
Net income			310	674
% change in net income			-0.540	0.869
Note to consolidated income statements information				
Comprehensive income				
Comprehensive income			438	711
Change in comprehensive income			-0.383	0.675
Other consolidated operating results				
Net income per share			26.15	56.88
Diluted net income per share			25.87	56.42
Net income to shareholders' equity ratio			0.032	0.072
Ordinary income to total assets ratio			0.067	0.077
Operating income to net sales ratio			0.054	0.069
Note to consolidated operating results				
Investment profit (loss) on equity method			-6	7
Note to consolidated operating results			-	
Consolidated financial positions				
Total assets			20,867	20,669
Net assets			10,131	9,889
Capital adequacy ratio			0.462	0.462
Net assets per share			809.07	803.77
Note to consolidated financial positions				
Owner's equity			9,633	9,542
Note to consolidated financial positions			-	
Consolidated cash flows				
Cash flows from operating activities			1,175	-88
Cash flows from investing activities			-366	-726
Cash flows from financing activities			-786	927
Cash and equivalents, end of period			2,364	2,340
Note to consolidated cash flows				
Note to consolidated cash flows			-	
Note to consolidated financial results				
Note to consolidated financial results			-	
Dividends				
Dividend per share				
First quarter				
Result			-	-
Forecast	-			
Forecast (upper)	-			
Forecast (lower)	-			
Second quarter				
Result			7.00	7.00
Forecast	7.00			
Forecast (upper)	-			
Forecast (lower)	-			
Third quarter				
Result			-	-

Forecast	-		
Forecast (upper)	-		
Forecast (lower)	-		
Fiscal year end			
Result		16.00	13.00
Forecast	16.00		
Forecast (upper)	-		
Forecast (lower)	-		
Total			
Result		23.00	20.00
Forecast	23.00		
Forecast (upper)	-		
Forecast (lower)	-		
Total dividend paid			
Total dividend paid		273	237
Payout ratio (consolidated)			
Payout ratio		0.880	0.352
Payout ratio	0.365		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets		0.027	0.025

Note to dividends

Note to dividends

(注)25年3月期の期末配当金には記念配当3円00銭を含んでおります。
26年3月期(予想)の期末配当金には記念配当3円00銭を含んでおります。

Consolidated forecasts

Title for consolidated forecasts	3. 平成26年 3月期の連結業績予想(平成25年 4月 1日～平成26年 3月31日)	
Preamble to consolidated forecasts		
Preamble to consolidated forecasts	-	
Main table of consolidated forecasts		
Net sales		
Forecast	26,500	13,000
Forecast (upper)	-	-
Forecast (lower)	-	-
% change (forecast)	0.036	0.022
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Operating income		
Forecast	1,900	830
Forecast (upper)	-	-
Forecast (lower)	-	-
% change (forecast)	0.375	0.034
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Ordinary income		
Forecast	1,850	800
Forecast (upper)	-	-
Forecast (lower)	-	-
% change (forecast)	0.338	0.037
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Net income		
Forecast	750	300
Forecast (upper)	-	-
Forecast (lower)	-	-
% change (forecast)	1.415	0.055
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Net income per share		
Forecast	62.99	25.20

Forecast (upper)	-	-
Forecast (lower)	-	-
Note to consolidated forecasts		
Note to consolidated forecasts	-	
Others		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-	
Note to material changes in subsidiaries during this period		
Note to material changes in subsidiaries during this period	-	
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard	true	
Changes in accounting policies other than ones based on revisions of accounting standard	-	
Changes in accounting estimates	true	
Retrospective restatement	-	
Note to changes in accounting policies and accounting estimates, retrospective restatement		
		(注)詳細は、添付資料 18ページ4. 連結財務 諸表(5)連結財務諸 表に関する注記事項 をご覧ください。なお、 当連結会計年度より 減価償却方法の変更 を行 っており、「会計方針の 変更を会計上の見積 りの変更と区別するこ とが困難な場合」に該 当しております。
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	13,334,640	13,334,640
Number of treasury stock at the end of fiscal year	1,428,415	1,462,107
Average number of shares	11,876,474	11,860,386
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Non consolidated information

(in millions of yens)

	Mar 2014	Mar 2013	Mar 2012
Non-consolidated information			
Summary of non-consolidated financial results			
Non-consolidated financial results			
Non-consolidated operating results			
Non-consolidated income statements information			
Net sales			
Net sales		17,400	14,086
% change in net sales		0.235	0.301
Operating income			
Operating income		857	967
% change in operating income		-0.114	0.047
Ordinary income			
Ordinary income		948	1,047
% change in ordinary income		-0.095	0.054
Net income			
Net income		167	496
% change in net income		-0.663	3.637
Other non-consolidated operating results			
Net income per share		14.08	41.88
Diluted net income per share		13.92	41.54
Note to non-consolidated operating results			
Note to non-consolidated operating results		-	
Non-consolidated financial positions			
Total assets		16,363	16,549
Net assets		8,895	8,916
Capital adequacy ratio		0.537	0.536
Net assets per share		739.95	746.48
Note to non-consolidated financial positions			
Owner's equity		8,809	8,862
Note to non-consolidated financial positions		-	
Note to non-consolidated financial results			
Note to non-consolidated financial results		-	
Non-consolidated forecasts			
Title for non-consolidated forecasts		2. 平成26年 3月期の 個別業績予想(平成2 5年 4月 1日～平成26 年 3月31日)	
Preamble to non-consolidated forecasts			
Preamble to non-consolidated forecasts		-	
Main table of non-consolidated forecasts			
Net sales			
Forecast		18,000	
Forecast (upper)		-	
Forecast (lower)		-	
% change (forecast)		0.034	
% change (forecast-upper)		-	
% change (forecast-lower)		-	
Operating income			
Forecast		1,260	
Forecast (upper)		-	
Forecast (lower)		-	
% change (forecast)		0.470	
% change (forecast-upper)		-	
% change (forecast-lower)		-	
Ordinary income			
Forecast		1,300	
Forecast (upper)		-	
Forecast (lower)		-	
% change (forecast)		0.370	
% change (forecast-upper)		-	
% change (forecast-lower)		-	

Net income		
Forecast		640
Forecast (upper)	-	
Forecast (lower)	-	
% change (forecast)		2.828
% change (forecast-upper)	-	
% change (forecast-lower)	-	
Net income per share		
Forecast		53.75
Forecast (upper)	-	
Forecast (lower)	-	
Note to non-consolidated forecasts		
Note to non-consolidated forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.