

## Entity information

Mar 2013

Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2013-05-14
Company name	ニチハ株式会社
Stock exchange listings	
Tokyo	
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo Others	-
Osaka	
Osaka 1st section	-
Osaka 2nd section	-
Osaka JASDAQ	-
Osaka Others	-
Nagoya	
Nagoya 1st section	true
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	
Japan Securities Dealers Association	-
Securities code	79430
URL	http://www.nichiha.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2013-03-31
Representative	
Title	代表取締役社長 社長執行役員
Name	山中 龍夫
Inquiries	
Title	取締役 常務執行役員
Name	南光 正
Tel	052-220-5116
Other	
Date of general shareholders' meeting (as planned)	2013-06-26
Dividend payable date (as planned)	2013-06-27
Annual securities report filing date (as planned)	2013-06-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)

## Consolidated information

(in millions of yens)

	Mar 2014	Sep 2013	Mar 2013	Mar 2012
Consolidated information				
Consolidated financial results				
Consolidated operating results				
Consolidated income statements information				
Net sales				
Net sales			101,006	95,888
% change in net sales			0.053	0.006
Operating income				
Operating income			7,166	6,903
% change in operating income			0.038	0.329
Ordinary income				
Ordinary income			7,115	6,676
% change in ordinary income			0.066	0.363
Net income				
Net income			4,515	4,434
% change in net income			0.018	7.381
Note to consolidated income statements information				
Comprehensive income				
Comprehensive income			5,996	4,419
Change in comprehensive income			0.357	-
Other consolidated operating results				
Net income per share			122.62	120.44
Diluted net income per share			122.20	120.15
Net income to shareholders' equity ratio			0.100	0.109
Ordinary income to total assets ratio			0.064	0.062
Operating income to net sales ratio			0.071	0.072
Note to consolidated operating results				
Investment profit (loss) on equity method			-	-
Note to consolidated operating results			-	
Consolidated financial positions				
Total assets			114,483	109,487
Net assets			47,467	42,359
Capital adequacy ratio			0.418	0.391
Net assets per share			1299.95	1161.51
Note to consolidated financial positions				
Owner's equity			47,873	42,774
Note to consolidated financial positions			-	
Consolidated cash flows				
Cash flows from operating activities			7,117	5,869
Cash flows from investing activities			-4,696	-2,867
Cash flows from financing activities			-1,128	-2,122
Cash and equivalents, end of period			16,085	14,727
Note to consolidated cash flows				
Note to consolidated cash flows			-	
Note to consolidated financial results				
Note to consolidated financial results			-	
Dividends				
Dividend per share				
First quarter				
Result			-	-
Forecast	-			
Forecast (upper)	-			
Forecast (lower)	-			
Second quarter				
Result			10.00	10.00
Forecast	12.50			
Forecast (upper)	-			
Forecast (lower)	-			
Third quarter				
Result			-	-
Forecast	-			
Forecast (upper)	-			

Forecast (lower)	-		
Fiscal year end			
Result		15.00	15.00
Forecast	12.50		
Forecast (upper)	-		
Forecast (lower)	-		
Total			
Result		25.00	25.00
Forecast	25.00		
Forecast (upper)	-		
Forecast (lower)	-		
Total dividend paid			
Total dividend paid		920	920
Payout ratio (consolidated)			
Payout ratio		0.204	0.208
Payout ratio	0.200		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets		0.020	0.023
Note to dividends			
Note to dividends		-	
Consolidated forecasts			
Title for consolidated forecasts	3. 平成26年 3月期の 連結業績予想（平成2 5年 4月 1日～平成2 6年 3月31日）		
Preamble to consolidated forecasts			
Preamble to consolidated forecasts	-		
Main table of consolidated forecasts			
Net sales			
Forecast	109,000	53,800	
Forecast (upper)	-	-	
Forecast (lower)	-	-	
% change (forecast)	0.079	0.105	
% change (forecast-upper)	-	-	
% change (forecast-lower)	-	-	
Operating income			
Forecast	8,300	3,900	
Forecast (upper)	-	-	
Forecast (lower)	-	-	
% change (forecast)	0.158	0.079	
% change (forecast-upper)	-	-	
% change (forecast-lower)	-	-	
Ordinary income			
Forecast	8,100	3,700	
Forecast (upper)	-	-	
Forecast (lower)	-	-	
% change (forecast)	0.138	0.046	
% change (forecast-upper)	-	-	
% change (forecast-lower)	-	-	
Net income			
Forecast	4,600	2,300	
Forecast (upper)	-	-	
Forecast (lower)	-	-	
% change (forecast)	0.019	0.040	
% change (forecast-upper)	-	-	
% change (forecast-lower)	-	-	
Net income per share			
Forecast	124.91	62.45	
Forecast (upper)	-	-	
Forecast (lower)	-	-	
Note to consolidated forecasts			
Note to consolidated forecasts	-		
Others			
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)			
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		-	

Number of subsidiaries newly consolidated	-	
Name of subsidiaries newly consolidated	-	
Number of subsidiaries excluded from consolidation	-	
Name of subsidiaries excluded from consolidation	-	
Note to material changes in subsidiaries during this period		
Note to material changes in subsidiaries during this period	-	
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard	true	
Changes in accounting policies other than ones based on revisions of accounting standard	-	
Changes in accounting estimates	true	
Retrospective restatement	-	
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		(注) 詳細は、添付資料P. 15「4. 連結財務諸表 (5) 連結財務諸表に関する注記事項 (会計方針の変更等)」をご覧ください。
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	37,324,264	37,324,264
Number of treasury stock at the end of fiscal year	497,051	497,296
Average number of shares	36,827,332	36,821,657
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Non consolidated information

(in millions of yens)

	Mar 2014	Sep 2013	Mar 2013	Mar 2012
Non-consolidated information				
Summary of non-consolidated financial results				
Non-consolidated financial results				
Non-consolidated operating results				
Non-consolidated income statements information				
Net sales				
Net sales			81,752	77,422
% change in net sales			0.056	-0.015
Operating income				
Operating income			3,538	4,977
% change in operating income			-0.289	0.190
Ordinary income				
Ordinary income			3,861	5,080
% change in ordinary income			-0.240	0.198
Net income				
Net income			2,532	1,264
% change in net income			1.003	0.763
Other non-consolidated operating results				
Net income per share			68.77	34.34
Diluted net income per share			68.54	34.26
Note to non-consolidated operating results				
Note to non-consolidated operating results			-	
Non-consolidated financial positions				
Total assets			101,174	96,792
Net assets			41,985	39,578
Capital adequacy ratio			0.414	0.408
Net assets per share			1137.64	1073.15
Note to non-consolidated financial positions				
Owner's equity			41,896	39,520
Note to non-consolidated financial positions			-	
Note to non-consolidated financial results				
Note to non-consolidated financial results			-	
Non-consolidated forecasts				
Title for non-consolidated forecasts	2. 平成26年 3月期の個別業績予想（平成25年 4月 1日～平成26年 3月31日）			
Preamble to non-consolidated forecasts				
Preamble to non-consolidated forecasts			-	
Main table of non-consolidated forecasts				
Net sales				
Forecast	92,900		44,700	
Forecast (upper)	-		-	
Forecast (lower)	-		-	
% change (forecast)	0.136		0.139	
% change (forecast-upper)	-		-	
% change (forecast-lower)	-		-	
Operating income				
Forecast	5,200		2,300	
Forecast (upper)	-		-	
Forecast (lower)	-		-	
% change (forecast)	0.470		0.326	
% change (forecast-upper)	-		-	
% change (forecast-lower)	-		-	
Ordinary income				
Forecast	5,600		2,900	
Forecast (upper)	-		-	
Forecast (lower)	-		-	
% change (forecast)	0.450		0.409	
% change (forecast-upper)	-		-	
% change (forecast-lower)	-		-	
Net income				

Forecast	3,000	2,000
Forecast (upper)	-	-
Forecast (lower)	-	-
% change (forecast)	0.184	0.409
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Net income per share		
Forecast	81.46	54.31
Forecast (upper)	-	-
Forecast (lower)	-	-
Note to non-consolidated forecasts		
Note to non-consolidated forecasts	-	-

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.