

## Entity information

		Mar 2013
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2013-05-13
Company name		月島機械株式会社
Stock exchange listings		
Tokyo		
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo Others		-
Osaka		
Osaka 1st section		true
Osaka 2nd section		-
Osaka JASDAQ		-
Osaka Others		-
Nagoya		
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		
Japan Securities Dealers Association		-
Securities code		63320
URL		<a href="http://www.tsk-g.co.jp">http://www.tsk-g.co.jp</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2013-03-31
Representative		
Title		代表取締役社長
Name		山田 和彦
Inquiries		
Title		執行役員財務部長兼 経営企画部長
Name		高野 亨
Tel		03-5560-6521
Other		
Date of general shareholders' meeting (as planned)		2013-06-27
Dividend payable date (as planned)		2013-06-10
Annual securities report filing date (as planned)		2013-06-27
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(機関投資家、証券アナリスト向け)
Note to fraction processing method		(百万円未満切捨て)

## Consolidated information

(in millions of yens)

	Mar 2014	Sep 2013	Mar 2013	Mar 2012
Consolidated information				
Consolidated financial results				
Consolidated operating results				
Consolidated income statements information				
Net sales				
Net sales			79,866	72,480
% change in net sales			0.102	0.114
Operating income				
Operating income			4,419	3,256
% change in operating income			0.357	0.346
Ordinary income				
Ordinary income			4,688	3,555
% change in ordinary income			0.319	0.419
Net income				
Net income			2,369	1,822
% change in net income			0.301	0.421
Note to consolidated income statements information				
Comprehensive income				
Comprehensive income			4,373	2,289
Change in comprehensive income			0.911	2.686
Other consolidated operating results				
Net income per share			53.24	40.93
Diluted net income per share			-	-
Net income to shareholders' equity ratio			0.049	0.040
Ordinary income to total assets ratio			0.052	0.041
Operating income to net sales ratio			0.055	0.045
Note to consolidated operating results				
Investment profit (loss) on equity method			6	9
Note to consolidated operating results			-	
Consolidated financial positions				
Total assets			92,095	89,261
Net assets			50,344	46,655
Capital adequacy ratio			0.543	0.520
Net assets per share			1124.50	1043.67
Note to consolidated financial positions				
Owner's equity			50,053	46,456
Note to consolidated financial positions			-	
Consolidated cash flows				
Cash flows from operating activities			5,091	2,623
Cash flows from investing activities			2,593	-1,178
Cash flows from financing activities			-1,254	-1,450
Cash and equivalents, end of period			22,865	16,294
Note to consolidated cash flows				
Note to consolidated cash flows			-	
Note to consolidated financial results				
Note to consolidated financial results			-	
Dividends				
Dividend per share				
First quarter				
Result			-	-
Forecast	-			
Forecast (upper)	-			
Forecast (lower)	-			
Second quarter				
Result			7.00	7.00
Forecast	7.00			
Forecast (upper)	-			
Forecast (lower)	-			
Third quarter				
Result			-	-
Forecast	-			
Forecast (upper)	-			
Forecast (lower)	-			

Fiscal year end		
Result		8.00 8.00
Forecast	8.00	
Forecast (upper)	-	
Forecast (lower)	-	
Total		
Result		15.00 15.00
Forecast	15.00	
Forecast (upper)	-	
Forecast (lower)	-	
Total dividend paid		
Total dividend paid		667 667
Payout ratio (consolidated)		
Payout ratio		0.282 0.366
Payout ratio	0.223	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets		0.014 0.015
Note to dividends		
Note to dividends		(注)平成25年3月期の期末配当金につきましては、平成25年5月30日開催の取締役会で決議を予定しております。
Consolidated forecasts		
Title for consolidated forecasts	3. 平成26年3月期の連結業績予想(平成25年4月1日～平成26年3月31日)	
Preamble to consolidated forecasts		
Preamble to consolidated forecasts	-	
Main table of consolidated forecasts		
Net sales		
Forecast	77,000	28,000
Forecast (upper)	-	-
Forecast (lower)	-	-
% change (forecast)	-0.036	-0.165
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Operating income		
Forecast	5,000	200
Forecast (upper)	-	-
Forecast (lower)	-	-
% change (forecast)	0.131	-0.831
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Ordinary income		
Forecast	5,200	300
Forecast (upper)	-	-
Forecast (lower)	-	-
% change (forecast)	0.109	-0.777
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Net income		
Forecast	3,000	200
Forecast (upper)	-	-
Forecast (lower)	-	-
% change (forecast)	0.266	23.584
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Net income per share		
Forecast	67.40	4.49
Forecast (upper)	-	-
Forecast (lower)	-	-
Note to consolidated forecasts		
Note to consolidated forecasts	-	
Others		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)		

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	-	
Note to material changes in subsidiaries during this period		
Note to material changes in subsidiaries during this period	-	
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard	true	
Changes in accounting policies other than ones based on revisions of accounting standard	-	
Changes in accounting estimates	true	
Retrospective restatement	-	
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		(注) 法人税法の改正に伴い、当連結会計年度より減価償却方法の変更を行っており、「会計方針の変更を会計上の見積りの変更と区別することが困難な場合」に該当しております。詳細は、添付資料27ページの「4. 連結財務諸表 (5) 連結財務諸表に関する注記事項 (会計方針の変更)」をご覧ください。
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	45,625,800	45,625,800
Number of treasury stock at the end of fiscal year	1,113,975	1,112,941
Average number of shares	44,512,284	44,513,728
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Non consolidated information

(in millions of yens)

	Mar 2013	Mar 2012
Non-consolidated information		
Summary of non-consolidated financial results		
Non-consolidated financial results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	51,120	47,590
% change in net sales	0.074	0.253
Operating income		
Operating income	2,148	1,198
% change in operating income	0.793	1.092
Ordinary income		
Ordinary income	2,975	2,333
% change in ordinary income	0.275	0.512
Net income		
Net income	1,812	1,565
% change in net income	0.158	0.189
Other non-consolidated operating results		
Net income per share	40.72	35.17
Diluted net income per share	-	-
Note to non-consolidated operating results		
Note to non-consolidated operating results	-	
Non-consolidated financial positions		
Total assets	71,158	69,417
Net assets	44,531	41,534
Capital adequacy ratio	0.626	0.598
Net assets per share	1000.44	933.08
Note to non-consolidated financial positions		
Owner's equity	44,531	41,534
Note to non-consolidated financial positions	-	
Note to non-consolidated financial results		
Note to non-consolidated financial results	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.