

Entity information

Mar 2013

| | |
|--|----------------------|
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔日本基準〕(連結) |
| Filing date | 2013-05-10 |
| Company name | 株式会社 アイビー化粧品 |
| Stock exchange listings | |
| Tokyo | |
| Tokyo 1st section | - |
| Tokyo 2nd section | - |
| Tokyo Mothers | - |
| Tokyo Others | - |
| Osaka | |
| Osaka 1st section | - |
| Osaka 2nd section | - |
| Osaka JASDAQ | true |
| Osaka Others | - |
| Nagoya | |
| Nagoya 1st section | - |
| Nagoya 2nd section | - |
| Nagoya Centrex | - |
| Nagoya Others | - |
| Sapporo | |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Green Sheet | |
| Japan Securities Dealers Association | - |
| Securities code | 49180 |
| URL | http://www.ivy.co.jp |
| Business category | |
| General Business | true |
| Specific Business | - |
| Fiscal Year End | 2013-03-31 |
| Representative | |
| Title | 代表取締役社長 |
| Name | 白銀 浩二 |
| Inquiries | |
| Title | 執行役員 経営管理部部長 |
| Name | 中山 聖仁 |
| Tel | 03-6880-1201 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2013-06-27 |
| Dividend payable date (as planned) | 2013-06-28 |
| Annual securities report filing date (as planned) | 2013-06-28 |
| Supplemental material of annual results | true |
| Way of getting | - |
| Convening briefing of annual results | true |
| Target audience | - |
| Note to fraction processing method | (百万円未満切捨て) |

Consolidated information

(in millions of yens)

| | Mar 2014 | Sep 2013 | Mar 2013 | Mar 2012 |
|--|----------|----------|----------|----------|
| Consolidated information | | | | |
| Consolidated financial results | | | | |
| Consolidated operating results | | | | |
| Consolidated income statements information | | | | |
| Net sales | | | | |
| Net sales | | | 4,676 | 5,213 |
| % change in net sales | | | -0.103 | 0.015 |
| Operating income | | | | |
| Operating income | | | 442 | 474 |
| % change in operating income | | | -0.067 | 0.382 |
| Ordinary income | | | | |
| Ordinary income | | | 433 | 511 |
| % change in ordinary income | | | -0.152 | 0.562 |
| Net income | | | | |
| Net income | | | 210 | 220 |
| % change in net income | | | -0.047 | 0.405 |
| Note to consolidated income statements information | | | | |
| Comprehensive income | | | | |
| Comprehensive income | | | 213 | 222 |
| Change in comprehensive income | | | -0.043 | 0.430 |
| Other consolidated operating results | | | | |
| Net income per share | | | 9.72 | 10.21 |
| Diluted net income per share | | | - | - |
| Net income to shareholders' equity ratio | | | 0.074 | 0.080 |
| Ordinary income to total assets ratio | | | 0.080 | 0.091 |
| Operating income to net sales ratio | | | 0.095 | 0.091 |
| Note to consolidated operating results | | | | |
| Investment profit (loss) on equity method | | | - | - |
| Note to consolidated operating results | | | - | - |
| Consolidated financial positions | | | | |
| Total assets | | | 5,182 | 5,657 |
| Net assets | | | 2,827 | 2,831 |
| Capital adequacy ratio | | | 0.546 | 0.501 |
| Net assets per share | | | 130.71 | 130.86 |
| Note to consolidated financial positions | | | | |
| Owner's equity | | | 2,827 | 2,831 |
| Note to consolidated financial positions | | | - | - |
| Consolidated cash flows | | | | |
| Cash flows from operating activities | | | 261 | 400 |
| Cash flows from investing activities | | | -50 | -49 |
| Cash flows from financing activities | | | -326 | -167 |
| Cash and equivalents, end of period | | | 1,459 | 1,572 |
| Note to consolidated cash flows | | | | |
| Note to consolidated cash flows | | | - | - |
| Note to consolidated financial results | | | | |
| Note to consolidated financial results | | | - | - |
| Dividends | | | | |
| Dividend per share | | | | |
| First quarter | | | | |
| Result | | | - | - |
| Forecast | - | | | |
| Forecast (upper) | - | | | |
| Forecast (lower) | - | | | |
| Second quarter | | | | |
| Result | | | 0.00 | 0.00 |
| Forecast | 0.00 | | | |
| Forecast (upper) | - | | | |
| Forecast (lower) | - | | | |
| Third quarter | | | | |
| Result | | | - | - |
| Forecast | - | | | |
| Forecast (upper) | - | | | |

| | | |
|---|-------|-------------|
| Forecast (lower) | - | |
| Fiscal year end | | |
| Result | | 10.00 10.00 |
| Forecast | - | |
| Forecast (upper) | 10.00 | |
| Forecast (lower) | 5.00 | |
| Total | | |
| Result | | 10.00 10.00 |
| Forecast | - | |
| Forecast (upper) | 10.00 | |
| Forecast (lower) | 5.00 | |
| Total dividend paid | | |
| Total dividend paid | | 216 216 |
| Payout ratio (consolidated) | | |
| Payout ratio | | 1.029 0.979 |
| Payout ratio | - | |
| Ratio of total amount of dividends to net assets (consolidated) | | |
| Ratio of total amount of dividends to net assets | | 0.076 0.078 |

Note to dividends

Note to dividends

(注) 平成26年3月期の配当予想については、レンジ形式により開示しておりますので、配当性向は記載しておりません。

Consolidated forecasts

Title for consolidated forecasts

3. 平成26年3月期の連結業績予想（平成25年4月1日～平成26年3月31日）

Preamble to consolidated forecasts

Preamble to consolidated forecasts

-

Main table of consolidated forecasts

Net sales

Forecast

-

-

Forecast (upper)

5,000

2,500

Forecast (lower)

4,700

2,350

% change (forecast)

-

-

% change (forecast-upper)

0.069

0.077

% change (forecast-lower)

0.005

0.012

Operating income

Forecast

-

-

Forecast (upper)

450

240

Forecast (lower)

400

200

% change (forecast)

-

-

% change (forecast-upper)

0.017

0.141

% change (forecast-lower)

-0.096

-0.049

Ordinary income

Forecast

-

-

Forecast (upper)

450

240

Forecast (lower)

400

200

% change (forecast)

-

-

% change (forecast-upper)

0.038

0.188

% change (forecast-lower)

-0.078

-0.010

Net income

Forecast

-

-

Forecast (upper)

250

120

Forecast (lower)

200

100

% change (forecast)

-

-

% change (forecast-upper)

0.188

0.191

% change (forecast-lower)

-0.049

-0.008

Net income per share

Forecast

-

-

Forecast (upper)

11.56

5.55

Forecast (lower)

9.24

4.62

Note to consolidated forecasts

Note to consolidated forecasts

(注) 平成26年3月期の連結業績予想については、レンジ

形式により開示して
おります。

| Others | | |
|--|------------|---|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - | |
| Number of subsidiaries newly consolidated | - | |
| Name of subsidiaries newly consolidated | - | |
| Number of subsidiaries excluded from consolidation | - | |
| Name of subsidiaries excluded from consolidation | - | |
| Note to material changes in subsidiaries during this period | | |
| Note to material changes in subsidiaries during this period | - | |
| Changes in accounting policies and accounting estimates, retrospective restatement | | |
| Changes in accounting policies based on revisions of accounting standard | true | |
| Changes in accounting policies other than ones based on revisions of accounting standard | - | |
| Changes in accounting estimates | true | |
| Retrospective restatement | - | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | | (注) 「連結財務諸 表の用語、様式及び 作成方法に関する規 則」第14条の7(会 計方針の変更を会計 上の見積りの変更と 区別することが困難 な場合)に該当する ものであります。詳 細は、添付資料P. 1 8「4. 連結財務諸表 (5) 連結財務諸表 に関する注記事項 (会計方針の変 更)」をご覧ください。 |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 25,520,000 | 25,520,000 |
| Number of treasury stock at the end of fiscal year | 3,884,783 | 3,882,931 |
| Average number of shares | 21,636,337 | 21,637,750 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | - | |

Non consolidated information

(in millions of yens)

| | Mar 2013 | Mar 2012 |
|--|----------|----------|
| Non-consolidated information | | |
| Summary of non-consolidated financial results | | |
| Non-consolidated financial results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Net sales | | |
| Net sales | 4,675 | 5,220 |
| % change in net sales | -0.104 | 0.017 |
| Operating income | | |
| Operating income | 496 | 509 |
| % change in operating income | -0.025 | 0.409 |
| Ordinary income | | |
| Ordinary income | 514 | 563 |
| % change in ordinary income | -0.087 | 0.600 |
| Net income | | |
| Net income | 211 | 219 |
| % change in net income | -0.040 | 0.399 |
| Other non-consolidated operating results | | |
| Net income per share | 9.75 | 10.16 |
| Diluted net income per share | - | - |
| Note to non-consolidated operating results | | |
| Note to non-consolidated operating results | - | |
| Non-consolidated financial positions | | |
| Total assets | 5,174 | 5,646 |
| Net assets | 2,829 | 2,832 |
| Capital adequacy ratio | 0.547 | 0.502 |
| Net assets per share | 130.77 | 130.90 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 2,829 | 2,832 |
| Note to non-consolidated financial positions | | |
| Note to non-consolidated financial positions | - | |
| Note to non-consolidated financial results | | |
| Note to non-consolidated financial results | - | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.