

## Entity information

Mar 2013

Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕 (連結)
Filing date	2013-05-10
Company name	椿本興業株式会社
Stock exchange listings	
Tokyo	
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo Others	-
Osaka	
Osaka 1st section	true
Osaka 2nd section	-
Osaka JASDAQ	-
Osaka Others	-
Nagoya	
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	
Japan Securities Dealers Association	-
Securities code	80520
URL	<a href="http://www.tsubaki.co.jp">http://www.tsubaki.co.jp</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2013-03-31
Representative	
Title	取締役社長
Name	椿本 哲也
Inquiries	
Title	取締役 執行役員
Name	春日部 博
Tel	06-4795-8806
Other	
Date of general shareholders' meeting (as planned)	2013-06-27
Dividend payable date (as planned)	2013-06-28
Annual securities report filing date (as planned)	2013-06-27
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	(百万円未満切捨て)

## Consolidated information

(in millions of yens)

	Mar 2014	Sep 2013	Mar 2013	Mar 2012
Consolidated information				
Consolidated financial results				
Consolidated operating results				
Consolidated income statements information				
Net sales				
Net sales			81,408	80,097
% change in net sales			0.016	0.097
Operating income				
Operating income			1,905	1,859
% change in operating income			0.025	0.634
Ordinary income				
Ordinary income			2,051	1,952
% change in ordinary income			0.051	0.559
Net income				
Net income			504	554
% change in net income			-0.090	0.366
Note to consolidated income statements information				
Comprehensive income				
Comprehensive income			925	1,083
Change in comprehensive income			-0.146	5.229
Other consolidated operating results				
Net income per share			15.68	17.24
Diluted net income per share			-	-
Net income to shareholders' equity ratio			0.043	0.051
Ordinary income to total assets ratio			0.041	0.042
Operating income to net sales ratio			0.023	0.023
Note to consolidated operating results				
Investment profit (loss) on equity method			42	38
Note to consolidated operating results			-	
Consolidated financial positions				
Total assets			47,825	51,572
Net assets			12,027	11,430
Capital adequacy ratio			0.249	0.220
Net assets per share			370.04	352.63
Note to consolidated financial positions				
Owner's equity			11,904	11,347
Note to consolidated financial positions			-	
Consolidated cash flows				
Cash flows from operating activities			1,055	1,307
Cash flows from investing activities			-10	-177
Cash flows from financing activities			-411	-261
Cash and equivalents, end of period			5,465	4,783
Note to consolidated cash flows				
Note to consolidated cash flows			-	
Note to consolidated financial results				
Note to consolidated financial results			-	
Dividends				
Dividend per share				
First quarter				
Result			-	-
Forecast	-			
Forecast (upper)	-			
Forecast (lower)	-			
Second quarter				
Result			3.00	3.00
Forecast	3.00			
Forecast (upper)	-			
Forecast (lower)	-			
Third quarter				
Result			-	-
Forecast	-			
Forecast (upper)	-			
Forecast (lower)	-			

Fiscal year end		
Result		5.00 7.00
Forecast	5.00	
Forecast (upper)	-	
Forecast (lower)	-	
Total		
Result		8.00 10.00
Forecast	8.00	
Forecast (upper)	-	
Forecast (lower)	-	
Total dividend paid		
Total dividend paid		257 322
Payout ratio (consolidated)		
Payout ratio		0.510 0.580
Payout ratio	-	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets		0.022 0.029
Note to dividends		
Note to dividends		平成24年3月期の期末配当金には、記念配当が2円含まれております。
Consolidated forecasts		
Title for consolidated forecasts	3. 平成26年3月期の連結業績予想(平成25年4月1日～平成26年3月31日)	
Preamble to consolidated forecasts		
Preamble to consolidated forecasts	-	
Main table of consolidated forecasts		
Net sales		
Forecast	84,000	42,000
Forecast (upper)	-	-
Forecast (lower)	-	-
% change (forecast)	0.032	0.011
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Operating income		
Forecast	1,950	980
Forecast (upper)	-	-
Forecast (lower)	-	-
% change (forecast)	0.024	0.001
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Ordinary income		
Forecast	2,100	1,050
Forecast (upper)	-	-
Forecast (lower)	-	-
% change (forecast)	0.024	0.000
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Net income		
Forecast	1,000	500
Forecast (upper)	-	-
Forecast (lower)	-	-
% change (forecast)	0.982	0.155
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Net income per share		
Forecast	31.07	15.54
Forecast (upper)	-	-
Forecast (lower)	-	-
Note to consolidated forecasts		
Note to consolidated forecasts	-	
Others		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
-		

Number of subsidiaries newly consolidated	-	
Name of subsidiaries newly consolidated	-	
Number of subsidiaries excluded from consolidation	-	
Name of subsidiaries excluded from consolidation	-	
Note to material changes in subsidiaries during this period		
Note to material changes in subsidiaries during this period	-	
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard	true	
Changes in accounting policies other than ones based on revisions of accounting standard	-	
Changes in accounting estimates	-	
Retrospective restatement	-	
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		(注)詳細は、決算短信(添付資料)16ページ 3. 連結財務諸表(5)連結財務諸表に関する注記事項「会計上の見積りの変更と区別することが困難な会計方針の変更」をご参照下さい。
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	32,489,845	32,489,845
Number of treasury stock at the end of fiscal year	319,050	309,744
Average number of shares	32,174,797	32,183,284
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Non consolidated information

(in millions of yens)

	Mar 2014	Sep 2013	Mar 2013	Mar 2012
Non-consolidated information				
Summary of non-consolidated financial results				
Non-consolidated financial results				
Non-consolidated operating results				
Non-consolidated income statements information				
Net sales				
Net sales			75,099	74,506
% change in net sales			0.008	0.088
Operating income				
Operating income			1,228	1,193
% change in operating income			0.029	0.648
Ordinary income				
Ordinary income			1,575	1,505
% change in ordinary income			0.047	0.763
Net income				
Net income			343	391
% change in net income			-0.122	1.724
Other non-consolidated operating results				
Net income per share			10.67	12.16
Diluted net income per share			-	-
Note to non-consolidated operating results				
Note to non-consolidated operating results			-	
Non-consolidated financial positions				
Total assets			45,774	49,316
Net assets			9,834	9,494
Capital adequacy ratio			0.215	0.193
Net assets per share			305.24	294.63
Note to non-consolidated financial positions				
Owner's equity			9,834	9,494
Note to non-consolidated financial positions				
Note to non-consolidated financial positions			-	
Note to non-consolidated financial results				
Note to non-consolidated financial results			-	
Non-consolidated forecasts				
Title for non-consolidated forecasts		2. 平成26年 3月期の 個別業績予想(平成2 5年 4月 1日～平成26 年 3月31日)		
Preamble to non-consolidated forecasts				
Preamble to non-consolidated forecasts			-	
Main table of non-consolidated forecasts				
Net sales				
Forecast	80,000	40,000		
Forecast (upper)	-	-		
Forecast (lower)	-	-		
% change (forecast)	0.065	0.054		
% change (forecast-upper)	-	-		
% change (forecast-lower)	-	-		
Operating income				
Forecast	1,350	660		
Forecast (upper)	-	-		
Forecast (lower)	-	-		
% change (forecast)	0.099	0.095		
% change (forecast-upper)	-	-		
% change (forecast-lower)	-	-		
Ordinary income				
Forecast	1,600	920		
Forecast (upper)	-	-		
Forecast (lower)	-	-		
% change (forecast)	0.015	0.011		
% change (forecast-upper)	-	-		
% change (forecast-lower)	-	-		
Net income				
Forecast	800	460		

Forecast (upper)	-	-
Forecast (lower)	-	-
% change (forecast)	1.326	0.007
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Net income per share		
Forecast	24.83	14.28
Forecast (upper)	-	-
Forecast (lower)	-	-
Note to non-consolidated forecasts		
Note to non-consolidated forecasts	-	-

---

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.