

Entity information

| | | Mar 2013 |
|--|--|---|
| Company information | | |
| FASF member mark | | true |
| Document name | | 決算短信〔日本基準〕 (連結) |
| Filing date | | 2013-05-02 |
| Company name | | 原信ナルスホールディングス株式会社 |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo 1st section | | true |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | - |
| Tokyo Others | | - |
| Osaka | | - |
| Osaka 1st section | | - |
| Osaka 2nd section | | - |
| Osaka JASDAQ | | - |
| Osaka Others | | - |
| Nagoya | | - |
| Nagoya 1st section | | - |
| Nagoya 2nd section | | - |
| Nagoya Centrex | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Green Sheet | | - |
| Japan Securities Dealers Association | | - |
| Securities code | | 82550 |
| URL | | http://www.hnhd.co.jp/ |
| Business category | | |
| General Business | | true |
| Specific Business | | - |
| Fiscal Year End | | 2013-03-31 |
| Representative | | |
| Title | | 代表取締役社長 |
| Name | | 原 和彦 |
| Inquiries | | |
| Title | | 専務取締役執行役員 |
| Name | | 山岸 豊後 |
| Tel | | 0258-66-6711 |
| Other | | |
| Date of general shareholders' meeting (as planned) | | 2013-06-26 |
| Dividend payable date (as planned) | | 2013-06-27 |
| Annual securities report filing date (as planned) | | 2013-06-27 |
| Supplemental material of annual results | | true |
| Way of getting | | - |
| Convening briefing of annual results | | true |
| Target audience | | 機関投資家、アナリスト向け |
| Note to fraction processing method | | (百万円未満切捨て) |

Consolidated information

(in millions of yens)

| | Mar 2014 | Sep 2013 | Mar 2013 | Mar 2012 |
|--|----------|----------|----------|----------|
| Consolidated information | | | | |
| Consolidated financial results | | | | |
| Consolidated operating results | | | | |
| Consolidated income statements information | | | | |
| Net sales | | | | |
| Net sales | | | 128,478 | 126,683 |
| % change in net sales | | | 0.014 | 0.027 |
| Operating income | | | | |
| Operating income | | | 3,901 | 4,130 |
| % change in operating income | | | -0.056 | 0.080 |
| Ordinary income | | | | |
| Ordinary income | | | 4,175 | 4,245 |
| % change in ordinary income | | | -0.016 | 0.115 |
| Net income | | | | |
| Net income | | | 2,036 | 1,757 |
| % change in net income | | | 0.158 | 0.304 |
| Note to consolidated income statements information | | | | |
| Comprehensive income | | | | |
| Comprehensive income | | | 2,408 | 1,848 |
| Change in comprehensive income | | | 0.303 | 0.449 |
| Other consolidated operating results | | | | |
| Net income per share | | | 116.29 | 99.99 |
| Diluted net income per share | | | - | - |
| Net income to shareholders' equity ratio | | | 0.080 | 0.074 |
| Ordinary income to total assets ratio | | | 0.076 | 0.078 |
| Operating income to net sales ratio | | | 0.030 | 0.033 |
| Note to consolidated operating results | | | | |
| Investment profit (loss) on equity method | | | - | - |
| Note to consolidated operating results | | | - | |
| Consolidated financial positions | | | | |
| Total assets | | | 55,313 | 55,126 |
| Net assets | | | 26,350 | 24,554 |
| Capital adequacy ratio | | | 0.476 | 0.445 |
| Net assets per share | | | 1508.31 | 1400.69 |
| Note to consolidated financial positions | | | | |
| Owner's equity | | | 26,350 | 24,554 |
| Note to consolidated financial positions | | | - | |
| Consolidated cash flows | | | | |
| Cash flows from operating activities | | | 3,920 | 6,551 |
| Cash flows from investing activities | | | -2,176 | -2,856 |
| Cash flows from financing activities | | | -2,666 | -3,297 |
| Cash and equivalents, end of period | | | 5,790 | 6,713 |
| Note to consolidated cash flows | | | | |
| Note to consolidated cash flows | | | - | |
| Note to consolidated financial results | | | | |
| Note to consolidated financial results | | | - | |
| Dividends | | | | |
| Dividend per share | | | | |
| First quarter | | | | |
| Result | | | - | - |
| Forecast | - | | | |
| Forecast (upper) | - | | | |
| Forecast (lower) | - | | | |
| Second quarter | | | | |
| Result | | | 10.00 | 10.00 |
| Forecast | 10.00 | | | |
| Forecast (upper) | - | | | |
| Forecast (lower) | - | | | |
| Third quarter | | | | |
| Result | | | - | - |
| Forecast | - | | | |
| Forecast (upper) | - | | | |
| Forecast (lower) | - | | | |

| | | | |
|---|---|-------|-------|
| Fiscal year end | | | |
| Result | | 25.00 | 20.00 |
| Forecast | - | | |
| Forecast (upper) | - | | |
| Forecast (lower) | - | | |
| Total | | | |
| Result | | 35.00 | 30.00 |
| Forecast | - | | |
| Forecast (upper) | - | | |
| Forecast (lower) | - | | |
| Total dividend paid | | | |
| Total dividend paid | | 612 | 526 |
| Payout ratio (consolidated) | | | |
| Payout ratio | | 0.301 | 0.300 |
| Payout ratio | - | | |
| Ratio of total amount of dividends to net assets (consolidated) | | | |
| Ratio of total amount of dividends to net assets | | 0.024 | 0.022 |

Note to dividends

Note to dividends

(注) 平成25年4月12日公表のとおり、当社は平成25年10月1日(予定)をもって、株式会社フレッセイホールディングスを完全子会社とする株式交換の実施を予定しており、当該影響が未確定のため、期末配当予想については、未定としております。詳細につきましては、【添付資料】8ページ「1 経営成績 (3) 利益配分に関する基本方針及び当期・次期の配当 2 当期・次期の配当」をご覧ください。

Consolidated forecasts

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|--------------------------------------|---|
| Title for consolidated forecasts | 3. 平成26年 3月期の連結業績予想 (平成25年 4月 1日～平成26年 3月31日) |
| Preamble to consolidated forecasts | |
| Preamble to consolidated forecasts | - |
| Main table of consolidated forecasts | |
| Net sales | |
| Forecast | 66,000 |
| Forecast (upper) | - |
| Forecast (lower) | - |
| % change (forecast) | 0.021 |
| % change (forecast-upper) | - |
| % change (forecast-lower) | - |
| Operating income | |
| Forecast | 2,000 |
| Forecast (upper) | - |
| Forecast (lower) | - |
| % change (forecast) | -0.081 |
| % change (forecast-upper) | - |
| % change (forecast-lower) | - |
| Ordinary income | |
| Forecast | 2,000 |
| Forecast (upper) | - |
| Forecast (lower) | - |
| % change (forecast) | -0.118 |
| % change (forecast-upper) | - |
| % change (forecast-lower) | - |
| Net income | |
| Forecast | 1,100 |
| Forecast (upper) | - |
| Forecast (lower) | - |
| % change (forecast) | -0.148 |
| % change (forecast-upper) | - |
| % change (forecast-lower) | - |

| | | | |
|--|--|------------|--|
| Net income per share | | | |
| Forecast | | 62.97 | |
| Forecast (upper) | | - | |
| Forecast (lower) | | - | |
| Note to consolidated forecasts | | | |
| | | | (注) 平成25年4月12日公表のとおり、当社は平成25年10月1日(予定)をもって、株式会社フレッセイホールディングスを完全子会社とする株式交換の実施を予定しており、当該影響が未確定のため、期末業績予想については、未定としております。詳細につきましては、【添付資料】5ページ「1 経営成績 (1) 経営成績に関する分析 2 次期の見通し」をご覧ください。 |
| Note to consolidated forecasts | | | |
| Others | | | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | | | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | | - | |
| Note to material changes in subsidiaries during this period | | | |
| Note to material changes in subsidiaries during this period | | - | |
| Changes in accounting policies and accounting estimates, retrospective restatement | | | |
| Changes in accounting policies based on revisions of accounting standard | | true | |
| Changes in accounting policies other than ones based on revisions of accounting standard | | - | |
| Changes in accounting estimates | | true | |
| Retrospective restatement | | - | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | | | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | | - | |
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | | 18,014,239 | 18,014,239 |
| Number of treasury stock at the end of fiscal year | | 544,363 | 484,017 |
| Average number of shares | | 17,508,255 | 17,580,842 |
| Note to number of issued and outstanding shares (common stock) | | | |
| Note to number of issued and outstanding shares (common stock) | | - | |

Non consolidated information

(in millions of yens)

| | Mar 2013 | Mar 2012 |
|--|----------|----------|
| Non-consolidated information | | |
| Summary of non-consolidated financial results | | |
| Non-consolidated financial results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Net sales | | |
| Net sales | 1,954 | 1,931 |
| % change in net sales | 0.012 | 0.193 |
| Operating income | | |
| Operating income | 618 | 624 |
| % change in operating income | -0.010 | 0.660 |
| Ordinary income | | |
| Ordinary income | 668 | 664 |
| % change in ordinary income | 0.006 | 0.880 |
| Net income | | |
| Net income | 603 | 622 |
| % change in net income | -0.030 | 0.721 |
| Other non-consolidated operating results | | |
| Net income per share | 34.46 | 35.39 |
| Diluted net income per share | - | - |
| Note to non-consolidated operating results | | |
| Note to non-consolidated operating results | - | |
| Non-consolidated financial positions | | |
| Total assets | 24,415 | 25,876 |
| Net assets | 16,128 | 16,138 |
| Capital adequacy ratio | 0.661 | 0.624 |
| Net assets per share | 923.23 | 920.63 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 16,128 | 16,138 |
| Note to non-consolidated financial positions | - | |
| Note to non-consolidated financial results | | |
| Note to non-consolidated financial results | - | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.