

## Entity information

Feb 2013

Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕 (連結)
Filing date	2013-04-05
Company name	1stホールディングス 株式会社
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	true
Tokyo Mothers	-
Tokyo Others	-
Osaka	-
Osaka 1st section	-
Osaka 2nd section	-
Osaka JASDAQ	-
Osaka Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	36440
URL	<a href="http://www.1st-hd.com">http://www.1st-hd.com</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2013-02-28
Representative	
Title	代表取締役社長
Name	内野 弘幸
Inquiries	
Title	執行役員
Name	福原 茂喜
Tel	03-5962-7400
Other	
Date of general shareholders' meeting (as planned)	2013-05-20
Dividend payable date (as planned)	2013-05-21
Annual securities report filing date (as planned)	2013-05-23
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(アナリスト・機関投資家向け)
Note to fraction processing method	(百万円未満切捨て)

## Consolidated information

(in millions of yens)

	Feb 2014	Feb 2013	Feb 2012
Consolidated information			
Consolidated financial results			
Consolidated operating results			
Consolidated income statements information			
Net sales			
Net sales		12,868	11,990
% change in net sales		0.073	0.357
Operating income			
Operating income		4,177	4,201
% change in operating income		-0.006	0.299
Ordinary income			
Ordinary income		3,990	4,267
% change in ordinary income		-0.065	0.231
Net income			
Net income		1,922	2,317
% change in net income		-0.170	0.216
Note to consolidated income statements information			
Comprehensive income			
Comprehensive income		1,927	2,302
Change in comprehensive income		-0.163	0.209
Other consolidated operating results			
Net income per share		62.49	71.61
Diluted net income per share		61.39	70.57
Net income to shareholders' equity ratio		0.343	0.414
Ordinary income to total assets ratio		0.274	0.343
Operating income to net sales ratio		0.325	0.350
Note to consolidated operating results			
Investment profit (loss) on equity method		-	-
Note to consolidated operating results		-	
Consolidated financial positions			
Total assets		14,326	14,853
Net assets		6,340	4,974
Capital adequacy ratio		0.438	0.333
Net assets per share		203.63	160.97
Note to consolidated financial positions			
Owner's equity		6,275	4,938
Note to consolidated financial positions		-	
Consolidated cash flows			
Cash flows from operating activities		3,167	2,656
Cash flows from investing activities		-737	-5,537
Cash flows from financing activities		-2,903	609
Cash and equivalents, end of period		2,411	2,884
Note to consolidated cash flows			
Note to consolidated cash flows		-	
Note to consolidated financial results			
Note to consolidated financial results		-	
Dividends			
Dividend per share			
First quarter			
Result		-	-
Forecast	-		
Forecast (upper)	-		
Forecast (lower)	-		
Second quarter			
Result		11.33	11.58
Forecast	0.00		
Forecast (upper)	-		
Forecast (lower)	-		
Third quarter			
Result		-	-
Forecast	-		
Forecast (upper)	-		
Forecast (lower)	-		
Fiscal year end			

Result	11.64	10.14
Forecast	-	
Forecast (upper)	-	
Forecast (lower)	-	
Total		
Result	22.97	21.72
Forecast	-	
Forecast (upper)	-	
Forecast (lower)	-	
Total dividend paid		
Total dividend paid	707	695
Payout ratio (consolidated)		
Payout ratio	0.368	0.300
Payout ratio	-	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets	0.126	0.127

Note to dividends

Note to dividends

(注)本日公表いたしました当社普通株式および新株予約権の公開買付けならびに公開買付者による完全子会社化取引が想定どおり実行されることを前提とすると、平成26年2月期の期末配当につきましては当該完全子会社取引完了後に実施されることになると想定されること、現時点で本完全子会社化取引完了後における配当予想を行うことは困難であることから、平成26年2月期の期末配当予想額は未定とします。詳細は、添付資料P. 5「1. 経営成績・財政状態に関する分析(3)利益配分に関する基本方針及び当期・次期の配当」をご覧ください。

Consolidated forecasts

Title for consolidated forecasts

3. 平成26年2月期の連結業績予想(平成25年3月1日～平成26年2月28日)

Preamble to consolidated forecasts

Preamble to consolidated forecasts

平成26年2月期の連結業績予想につきましては、本日公表いたしました当社普通株式および新株予約権の公開買付けならびに公開買付者による完全子会社化取引の状況に大きく左右され、不確定要素が大きいため、現時点で合理的な業績予想の算定が困難であることから、平成26年2月期の業績予想の開示を見合わせます。詳細は、添付資料P. 2「1. 経営成績・財政状態に関する分析(1)経営成績に関する分析」をご覧ください。

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

-

Number of subsidiaries newly consolidated

-

Name of subsidiaries newly consolidated

-

Number of subsidiaries excluded from consolidation

-

Name of subsidiaries excluded from consolidation

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

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Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard	-	
Changes in accounting policies other than ones based on revisions of accounting standard	-	
Changes in accounting estimates	-	
Retrospective restatement	-	
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement	-	
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	34,768,172	34,768,172
Number of treasury stock at the end of fiscal year	3,948,900	4,085,000
Average number of shares	30,766,305	32,366,177
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

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## Non consolidated information

(in millions of yens)

	Feb 2013	Feb 2012
Non-consolidated information		
Summary of non-consolidated financial results		
Non-consolidated financial results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	4,006	5,726
% change in net sales	-0.300	2.455
Operating income		
Operating income	1,936	4,176
% change in operating income	-0.536	4.392
Ordinary income		
Ordinary income	1,615	4,072
% change in ordinary income	-0.603	4.376
Net income		
Net income	1,563	3,890
% change in net income	-0.598	4.577
Other non-consolidated operating results		
Net income per share	50.81	120.19
Diluted net income per share	49.91	118.46
Note to non-consolidated operating results		
Note to non-consolidated operating results	-	
Non-consolidated financial positions		
Total assets	12,905	12,553
Net assets	5,123	4,121
Capital adequacy ratio	0.392	0.326
Net assets per share	164.16	133.18
Note to non-consolidated financial positions		
Owner's equity	5,059	4,086
Note to non-consolidated financial positions	-	
Note to non-consolidated financial results		
Note to non-consolidated financial results	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.