ORIX JREIT Inc.

For Immediate Release

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ORIX JREIT Announces Extension of Commitment Line Term

TOKYO, June 10, 2013 — We, ORIX JREIT Inc. hereby announces we have resolved as follows with regards to the commitment line contract as of June 15, 2010.

1. Extension of the valid term of the commitment line contract

We will extend the valid term of the commitment line contract for one year.

[Current expiration date] June 12, 2013
[New expiration date] June 11, 2014

2. Outline of the current commitment line contract

a.	Amount of commitment line	JPY 15billion
b.	Commitment line providers	The Sumitomo Mitsui Trust and Banking Company, Limited, Mitsubishi UFJ Trust and Banking Corporation, Mizuho Corporate Bank, Ltd.
c.	Original contract execution date	June 15, 2010
d.	Current commitment term	June 13, 2012 thru June 12, 2013
e.	Security / Guarantee	Un-secured, Non-guaranteed

3. Additional information for investors

This extension of the valid term of the commitment line contract will not affect the investment risks described in our Securities Report (*Yukashoken Hokokusho*) for the 22nd fiscal period ended February 28, 2013.

Note: 1. This is the English translation of original Japanese documents and is provided solely for information purposes. If there are any discrepancies between the translation and the Japanese original, the latter shall prevail.
2. The original Japanese version of this announcement was distributed today to the Kabuto Club, the Ministry of Land, Infrastructure, Transport and Tourism Press Club, and the Ministry of Land, Infrastructure, Transport and Tourism Construction Specialty Publication Press Club.