

MONEX GROUP

Announcement of capital increase of a consolidated subsidiary

TOKYO, March 26, 2014- Monex Group, Inc. (“the Company”) announces that it has resolved at the meeting of the Board of Directors held today to subscribe an entire amount of the capital increase conducted by its consolidated subsidiary, Monex, Inc.

1. Reasons for capital increase

The purpose of capital increase is to strengthen the financial ground by enhancing capital adequacy in preparation for expansion of future system investments.

2. Overview of the consolidated subsidiary conducting capital increase

(1) Company name	Monex, Inc.
(2) Representative	Oki Matsumoto, Chief Executive Officer
(3) Headquarters	2-4-1Kojimachi, Chiyoda-ku, Tokyo 102-0083, Japan
(4) Business discription	Financial instruments business
(5) Founded	May 1999
(6) Common stock	7,425 million yen
(7) Fiscal year end	March 31
(8) Shareholders	Monex Group, Inc. 100%

3. Overview of capital increase

(1) Amount	9,550 million yen (Common stock transferred 4,775 million yen)
(2) Common stock after capital increase	12,200 million yen
(3) Capital surplus after capital increase	27,973 million yen
(4) Subscriber	Monex Group, Inc.
(5) Payment due date	March 28, 2014
(6) Shareholders after capital increase	Monex Group, Inc. 100%

4. Influence on operating performance

The influence of this consolidated subsidiary’s capital increase on the operating performance is modest.

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