



June 25, 2015

Company Name: Resona Holdings, Inc.  
President and Representative Executive Officer: Kazuhiro Higashi  
(Code No.: 8308, 1st Section of the Tokyo Stock Exchange)

**On the Full Repayment of Public Funds**

As announced in the press release "On the Acquisition and Cancellation of the Early Strengthening Act Preferred Shares" published on June 22, 2015, Resona Holdings, Inc. ("Resona Holdings") has completed procedures for the acquisition and cancellation of the preferred shares pursuant to the Act on Emergency Measures for Early Strengthening of Financial Functions today, as scheduled. As such, the full amount of public funds injected into Resona Holdings has been repaid.

Resona Holdings sincerely appreciates the substantial and longstanding support and cooperation that the public, our clients and shareholders have given us up to now. We continue to aim to become the most trusted financial services group by customers in our strategic region while maintaining our basic stance that our "Customers' joy and happiness are Resona's."

We appreciate your further support and encouragement going forward.

End