

Entity information

Oct 2013

Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕 (連結)
Filing date	2013-12-16
Company name	SHOEI FOODS COR PORATION
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	true
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo Others	-
Osaka	-
Osaka 1st section	-
Osaka 2nd section	-
Osaka JASDAQ	-
Osaka Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	80790
URL	http://www.shoeifoods.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2013-10-31
Representative	
Title	代表取締役社長
Name	本多 市郎
Inquiries	
Title	常務取締役
Name	藤雄 博周
Tel	03-3253-1211
Other	
Date of general shareholders' meeting (as planned)	2014-01-30
Dividend payable date (as planned)	2014-01-31
Annual securities report filing date (as planned)	2014-01-30
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	(百万円未満切捨て)

Consolidated information

(in millions of yens)

	Oct 2014	Apr 2014	Oct 2013	Oct 2012
Consolidated information				
Consolidated financial results				
Consolidated operating results				
Consolidated income statements information				
Net sales				
Net sales			87,945	81,334
% change in net sales			8.1	8.2
Operating income				
Operating income			2,485	2,619
% change in operating income			-5.1	12
Ordinary income				
Ordinary income			3,039	2,796
% change in ordinary income			8.7	18.7
Net income				
Net income			2,075	1,714
% change in net income			21.1	53.4
Note to consolidated income statements information				
Comprehensive income				
Comprehensive income			3,767	1,922
Change in comprehensive income			96	102.3
Other consolidated operating results				
Net income per share (Yen)			106.72	88.16
Diluted net income per share (Yen)			-	-
Net income to shareholders' equity ratio (%)			8.2	7.5
Ordinary income to total assets ratio (%)			5.8	6
Operating income to net sales ratio (%)			2.8	3.2
Note to consolidated operating results				
Investment profit (loss) on equity method			31	16
Note to consolidated operating results			-	
Consolidated financial positions				
Total assets			54,530	49,712
Net assets			27,754	24,286
Capital adequacy ratio (%)			49.7	47.6
Net assets per share (Yen)			1393.59	1215.76
Note to consolidated financial positions				
Owner's equity			27,106	23,648
Note to consolidated financial positions			-	
Consolidated cash flows				
Cash flows from operating activities			1,932	1,233
Cash flows from investing activities			-4,137	-2,425
Cash flows from financing activities			289	2,469
Cash and equivalents, end of period			4,859	6,461
Note to consolidated cash flows				
Note to consolidated cash flows			-	
Note to consolidated financial results				
Note to consolidated financial results			-	
Dividends				
Dividend per share (Yen)				
First quarter				
Result			-	-
Forecast	-			
Forecast (upper)	-			
Forecast (lower)	-			
Second quarter				
Result			6.00	6.00
Forecast	8.50			
Forecast (upper)	-			
Forecast (lower)	-			
Third quarter				
Result			-	-
Forecast	-			
Forecast (upper)	-			
Forecast (lower)	-			

Fiscal year end		
Result		9.00 9.00
Forecast	8.50	
Forecast (upper)	-	
Forecast (lower)	-	
Total		
Result		15.00 15.00
Forecast	17.00	
Forecast (upper)	-	
Forecast (lower)	-	
Total dividend paid		
Total dividend paid		291 291
Payout ratio (consolidated) (%)		14.1 17
Payout ratio (%)	18.4	
Ratio of total amount of dividends to net assets (consolidated) (%)		
Ratio of total amount of dividends to net assets (%)		1.1 1.3
Note to dividends		
Note to dividends		(注)平成24年10月期 期末配当の内訳 普通配当 12円00銭 記念配当 3円00銭 平成26年10月 (予想)期末配当金の 内訳 普通配当 15円 00銭 記念配当 2円0 0銭
Consolidated forecasts		
Title for consolidated forecasts	3. 平成26年10月期の 連結業績予想(平成2 5年11月1日～平成2 6年10月31日)	
Preamble to consolidated forecasts		
Preamble to consolidated forecasts	-	
Main table of consolidated forecasts		
Net sales		
Forecast	90,000	45,500
Forecast (upper)	-	-
Forecast (lower)	-	-
% change (forecast)	2.3	0.7
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Operating income		
Forecast	2,600	2,150
Forecast (upper)	-	-
Forecast (lower)	-	-
% change (forecast)	4.6	0.8
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Ordinary income		
Forecast	2,700	2,200
Forecast (upper)	-	-
Forecast (lower)	-	-
% change (forecast)	-11.2	-10.9
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Net income		
Forecast	1,800	1,450
Forecast (upper)	-	-
Forecast (lower)	-	-
% change (forecast)	-13.3	-13.8
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Net income per share (Yen)		
Forecast	92.54	74.55
Forecast (upper)	-	-
Forecast (lower)	-	-
Note to consolidated forecasts		
Note to consolidated forecasts	-	
Others		

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)			
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-		
Number of subsidiaries newly consolidated	-		
Name of subsidiaries newly consolidated	-		
Number of subsidiaries excluded from consolidation	-		
Name of subsidiaries excluded from consolidation	-		
Note to material changes in subsidiaries during this period			
Note to material changes in subsidiaries during this period	-		
Changes in accounting policies and accounting estimates, retrospective restatement			
Changes in accounting policies based on revisions of accounting standard	true		
Changes in accounting policies other than ones based on revisions of accounting standard	-		
Changes in accounting estimates	-		
Retrospective restatement	-		
Note to changes in accounting policies and accounting estimates, retrospective restatement			
Note to changes in accounting policies and accounting estimates, retrospective restatement	-		
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	21,159,914		21,159,914
Number of treasury stock at the end of fiscal year	1,708,711		1,708,476
Average number of shares	19,451,359		19,451,663
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)	-		

Non consolidated information

(in millions of yens)

	Oct 2014	Apr 2014	Oct 2013	Oct 2012
Non-consolidated information				
Summary of non-consolidated financial results				
Non-consolidated financial results				
Non-consolidated operating results				
Non-consolidated income statements information				
Net sales				
Net sales			71,495	67,142
% change in net sales			6.5	4
Operating income				
Operating income			1,133	1,480
% change in operating income			-23.5	-14.5
Ordinary income				
Ordinary income			1,372	1,508
% change in ordinary income			-9	-15.9
Net income				
Net income			832	792
% change in net income			5	-3.5
Other non-consolidated operating results				
Net income per share (Yen)			42.79	40.76
Diluted net income per share (Yen)			-	-
Note to non-consolidated operating results				
Note to non-consolidated operating results			-	
Non-consolidated financial positions				
Total assets			43,169	41,019
Net assets			21,587	20,653
Capital adequacy ratio (%)			50	50.4
Net assets per share (Yen)			1109.81	1061.82
Note to non-consolidated financial positions				
Owner's equity			21,587	20,653
Note to non-consolidated financial positions				
Note to non-consolidated financial positions			-	
Note to non-consolidated financial results				
Note to non-consolidated financial results			-	
Non-consolidated forecasts				
Title for non-consolidated forecasts			2. 平成26年10月期の 個別業績予想(平成2 5年11月1日～平成2 6年10月31日)	
Preamble to non-consolidated forecasts				
Preamble to non-consolidated forecasts			-	
Main table of non-consolidated forecasts				
Net sales				
Forecast		73,000		38,000
Forecast (upper)		-		-
Forecast (lower)		-		-
% change (forecast)		2.1		3.1
% change (forecast-upper)		-		-
% change (forecast-lower)		-		-
Ordinary income				
Forecast		1,400		950
Forecast (upper)		-		-
Forecast (lower)		-		-
% change (forecast)		2		1.8
% change (forecast-upper)		-		-
% change (forecast-lower)		-		-
Net income				
Forecast		850		600
Forecast (upper)		-		-
Forecast (lower)		-		-
% change (forecast)		2.1		5.3
% change (forecast-upper)		-		-
% change (forecast-lower)		-		-
Net income per share (Yen)				
Forecast		43.70		30.85

Forecast (upper)	-	-
Forecast (lower)	-	-
Note to non-consolidated forecasts		
Note to non-consolidated forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.