

Entity information

		Mar 2013
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2013-05-09
Company name		品川リファクトリーズ株 式会社
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo Others		-
Osaka		true
Osaka 1st section		true
Osaka 2nd section		-
Osaka JASDAQ		-
Osaka Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		true
Sapporo		true
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		53510
URL		http://www.shinagawa.co.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2013-03-31
Representative		
Title		代表取締役社長
Name		清水 芳彦
Inquiries		
Title		取締役常務執行役員
Name		太田 隆明
Tel		03-6265-1600
Other		
Date of general shareholders' meeting (as planned)		2013-06-27
Dividend payable date (as planned)		2013-06-28
Annual securities report filing date (as planned)		2013-06-27
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		true
Target audience		(機関投資家向け)
Note to fraction processing method		(百万円未満切捨て)

Consolidated information

(in millions of yens)

	Mar 2014	Sep 2013	Mar 2013	Mar 2012
Consolidated information				
Consolidated financial results				
Consolidated operating results				
Consolidated income statements information				
Net sales				
Net sales			99,204	103,038
% change in net sales			-0.037	0.019
Operating income				
Operating income			4,770	6,000
% change in operating income			-0.205	-0.012
Ordinary income				
Ordinary income			5,154	5,864
% change in ordinary income			-0.121	0.010
Net income				
Net income			2,576	1,998
% change in net income			0.289	-0.162
Note to consolidated income statements information				
Comprehensive income				
Comprehensive income			4,852	1,514
Change in comprehensive income			2.203	-0.125
Other consolidated operating results				
Net income per share			27.33	21.20
Diluted net income per share			-	-
Net income to shareholders' equity ratio			0.071	0.059
Ordinary income to total assets ratio			0.048	0.054
Operating income to net sales ratio			0.048	0.058
Note to consolidated operating results				
Investment profit (loss) on equity method			35	39
Note to consolidated operating results			-	-
Consolidated financial positions				
Total assets			106,681	106,489
Net assets			42,847	38,608
Capital adequacy ratio			0.356	0.321
Net assets per share			402.73	362.23
Note to consolidated financial positions				
Owner's equity			37,970	34,153
Note to consolidated financial positions			-	-
Consolidated cash flows				
Cash flows from operating activities			6,064	3,954
Cash flows from investing activities			-2,808	-1,967
Cash flows from financing activities			-2,707	-5,085
Cash and equivalents, end of period			10,153	9,480
Note to consolidated cash flows				
Note to consolidated cash flows			-	-
Note to consolidated financial results				
Note to consolidated financial results			-	-
Dividends				
Dividend per share				
First quarter				
Result			-	-
Forecast	-			
Forecast (upper)	-			
Forecast (lower)	-			
Second quarter				
Result			2.50	2.50
Forecast	2.50			
Forecast (upper)	-			
Forecast (lower)	-			
Third quarter				
Result			-	-
Forecast	-			
Forecast (upper)	-			
Forecast (lower)	-			

Fiscal year end		
Result		2.50 2.50
Forecast	2.50	
Forecast (upper)	-	
Forecast (lower)	-	
Total		
Result		5.00 5.00
Forecast	5.00	
Forecast (upper)	-	
Forecast (lower)	-	
Total dividend paid		
Total dividend paid		471 471
Payout ratio (consolidated)		
Payout ratio		0.183 0.236
Payout ratio	0.205	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets		0.013 0.014
Note to dividends		
Note to dividends		-
Consolidated forecasts		
Title for consolidated forecasts	3. 平成26年 3月期の 連結業績予想(平成2 5年 4月 1日～平成26 年 3月31日)	
Preamble to consolidated forecasts		
Preamble to consolidated forecasts		-
Main table of consolidated forecasts		
Net sales		
Forecast	96,500	47,800
Forecast (upper)	-	-
Forecast (lower)	-	-
% change (forecast)	-0.027	-0.028
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Operating income		
Forecast	4,500	2,100
Forecast (upper)	-	-
Forecast (lower)	-	-
% change (forecast)	-0.057	-0.184
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Ordinary income		
Forecast	4,400	2,100
Forecast (upper)	-	-
Forecast (lower)	-	-
% change (forecast)	-0.146	-0.188
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Net income		
Forecast	2,300	1,150
Forecast (upper)	-	-
Forecast (lower)	-	-
% change (forecast)	-0.107	0.550
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Net income per share		
Forecast	24.39	12.20
Forecast (upper)	-	-
Forecast (lower)	-	-
Note to consolidated forecasts		
Note to consolidated forecasts		-
Others		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
		-
Number of subsidiaries newly consolidated		
		-
Name of subsidiaries newly consolidated		
		-

Number of subsidiaries excluded from consolidation	-	
Name of subsidiaries excluded from consolidation	-	
Note to material changes in subsidiaries during this period		
Note to material changes in subsidiaries during this period	-	
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard	true	
Changes in accounting policies other than ones based on revisions of accounting standard	-	
Changes in accounting estimates	true	
Retrospective restatement	-	
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		(注)「連結財務諸表の用語、様式及び作成方法に関する規則」第14条の7(会計方針の変更を会計上の見積りの変更と区別することが困難な場合)に該当するものであります。詳細につきましては、添付資料P. 13「3. 連結財務諸表(5) 連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	94,293,663	94,293,663
Number of treasury stock at the end of fiscal year	11,591	8,164
Average number of shares	94,284,322	94,287,194
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Non consolidated information

(in millions of yens)

	Mar 2014	Sep 2013	Mar 2013	Mar 2012
Non-consolidated information				
Summary of non-consolidated financial results				
Non-consolidated financial results				
Non-consolidated operating results				
Non-consolidated income statements information				
Net sales				
Net sales			68,135	68,724
% change in net sales			-0.009	0.004
Operating income				
Operating income			3,413	4,258
% change in operating income			-0.199	-0.100
Ordinary income				
Ordinary income			3,900	4,570
% change in ordinary income			-0.147	-0.085
Net income				
Net income			2,236	2,044
% change in net income			0.094	1.177
Other non-consolidated operating results				
Net income per share			23.72	21.68
Diluted net income per share			-	-
Note to non-consolidated operating results				
Note to non-consolidated operating results			-	
Non-consolidated financial positions				
Total assets			79,651	78,354
Net assets			33,781	30,697
Capital adequacy ratio			0.424	0.392
Net assets per share			358.30	325.58
Note to non-consolidated financial positions				
Owner's equity			33,781	30,697
Note to non-consolidated financial positions				
Note to non-consolidated financial positions			-	
Note to non-consolidated financial results				
Note to non-consolidated financial results			-	
Non-consolidated forecasts				
Title for non-consolidated forecasts	2. 平成26年 3月期の個別業績予想(平成25年 4月 1日～平成26年 3月31日)			
Preamble to non-consolidated forecasts				
Preamble to non-consolidated forecasts			-	
Main table of non-consolidated forecasts				
Net sales				
Forecast	65,100	32,400		
Forecast (upper)	-	-		
Forecast (lower)	-	-		
% change (forecast)	-0.045	-0.041		
% change (forecast-upper)	-	-		
% change (forecast-lower)	-	-		
Operating income				
Forecast	2,800	1,400		
Forecast (upper)	-	-		
Forecast (lower)	-	-		
% change (forecast)	-0.180	-0.229		
% change (forecast-upper)	-	-		
% change (forecast-lower)	-	-		
Ordinary income				
Forecast	3,200	1,700		
Forecast (upper)	-	-		
Forecast (lower)	-	-		
% change (forecast)	-0.180	-0.206		
% change (forecast-upper)	-	-		
% change (forecast-lower)	-	-		
Net income				
Forecast	2,000	1,200		

Forecast (upper)	-	-
Forecast (lower)	-	-
% change (forecast)	-0.106	0.978
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Net income per share		
Forecast	21.21	12.73
Forecast (upper)	-	-
Forecast (lower)	-	-
Note to non-consolidated forecasts		
Note to non-consolidated forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.